



# Voice of experience: 15 years; 15 insights on workplace survey support



#### 1. Value of partners

- 2. Theoretical framework different theories, different surveys
- 3. Vocabulary words, words, words
- 4. Mental health vs psychosocial; different levels of prevention
- 5. Face validity pilot studies, extra questions
- 6. Value of reference data
- 7. Help from IWH & COPSOQ International Network
- 8. Presenting results; data visualization
- 9. Response rate (Dillman method)
- 10. Length of survey
- 11. Pandemic expand to include mental health indicators
- 12. Qualitative analysis of comments Al
- 13. Not just the survey
- 14. Not everything can be measured
- 15. OHCOW, COPSOQ International Network, and co-worker supports



Outline:

1. Value of partners (you can't do it alone) ...





# Mental Injury Tool (MIT) Group:

 OHCOW had been measuring workplace stress as a part of IAQ investigations since 1991 and with Firefighters since 1997 15 yrs!

- The Mental Injuries Tool group was established in 2009 out of a stakeholder sub-committee of worker representatives and the Occupational Health Clinics for Ontario Workers who were charged with "supporting worker representatives in taking action on prevention and workers' compensation".
- This sub-committee held a workshop if 2010 to select projects which could be developed jointly to address common concerns. The topic which received the most interest was **mental injuries** (workplace psychosocial risk factors; recognition & compensation for mental injuries).



# MIT group - Who's involved:

- Laura Lozanski, CAUT
- Terri Szymanski, Brendan Kilcline, OPSEU
- Nick DeCarlo, Sari Sairanen, CAW (Unifor)
- David Chezzi, Andréane Chénier, Blaine Morin, CUPE
- Keith McMillan, CEP
- Nancy Johnson, Erna Bujna, ONA
- Valence Young, ETFO
- · Robert Mason, USW
- Janice Klenot, Michele Miller, UFCW 175/633
- Jane Ste. Marie, John Watson, OSSTF
- Kathy Yamich, Workers United Union
- · Alec Farquhar, Margaret Keys, OWA
- Tom Parkin, WHSC
- Sophia Berolo, University of Waterloo
- Ashley McCulloch, Carleton University
- Jenna Novess, Brock University
- Andy King, USW, LOARC (Labour, OHCOW, Academic Research Collaboration)
- Maryth Yachnin, IAVGO
- Syed Nagyi, Alex Cohen, Ivan Bauer, Curtis VanderGriendt, Ted Haines, Mark Parent, John Oudyk (OHCOW)





2. Theoretical framework – different theories, different surveys ...





### History:



- In **February 2011** members of the **Mental Injuries Tool (MIT)** working group attended a workshop which reviewed the **theories** behind common psychosocial measurement tools.
- Filled out surveys, reviewed theories/perspectives, discussed implications, opportunities for change – Andy King connected us with Salvador Moncada (Spain) - felt affinity for ISTAS – a Spanish labour-academic collaboration (like LOARC)
- Based on these deliberations, the group decided to administer the Copenhagen Psychosocial Questionnaire (COPSOQ) and agreed to pilot test the survey at upcoming union conferences – asked Tage Kristensen for permission.
- **piloted** at 3 union conferences (n=472) and among union members of 21 social services agencies (n=2199) plenty of suggestions of missed items which were added (tried wherever possible to find established questions)
  - tools/website launched October 2012









# COPSOQ

# **International Network**

(COPSOQ III CORE version)

### **COPSOQ III**

Guidelines and questionnaire

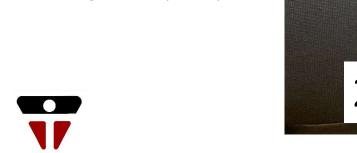


https://www.copsog-network.org/assets/Uploads/COPSOQ-network-guidelines-an-questionnaire-COPSOQ-III-180821.pdf

# 9<sup>th</sup> International COPSOQ Workshop

Hamilton, Canada, 2023

including remote participants





3. Words, words; vocabulary ...



# words, words, words, ...



**Stress:** both the exposure (risk factor) and the health effect (outcome) – "good" stress ("eustress") and "bad" stress ("distress")

**Psychological:** having to do with what goes on between the ears (mental life – cognition, emotions, motivations)

**Psychosocial:** having to do with the interaction between the social and the psychological

**Mental Health**: "Mental health is a state of mental well-being that enables people to cope with the stresses of life, realize their abilities, learn well and work well, and contribute to their community." (WHO 2022)



Whatever language (model/theory) you choose will constrain your vocabulary!

# 5 simple ways to end the stigma and start a conversation

# stigma & vulnerability











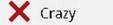
#### Your words matter

The words you use can make all the difference. Words can help, but they can also hurt. What would you choose?





Person with schizophrenia



✓ Person with a mental illness

https://letstalk.bell.ca/en/

4. Mental health vs psychosocial – different levels: individual, organizational ...



# Differing Perspectives:

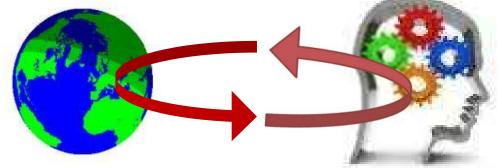


**Psychology** 

focus on what's going on between the ears

individual only ("responsibilisation")

### **Psychosocial**



P. Schnall, Session # 1 – Part 1: Introduction to "Work and Health", UCLA SPH EHS 270/CHS 278 Spring 2009 (March 31, 2009)

focus on the interaction between the social environment and the person

individual and collective responsibilities



### Terri's Tic-Tac-Toe Table



	Intervention levels				
prevention level	individual	organizational			
primary (1°) prevention (at the source)	coping and appraisal skills (resiliency)	changing the culture, climate, work structure & organization			
secondary (2°) prevention (along the path)	wellness, relaxation techniques (mindfulness)	awareness, Mental Health 1 <sup>st</sup> Aid, screening (surveys)			
tertiary (3°) prevention (at the worker)	therapy, counselling, medication, support	EAP, WSIB/WSIAT recognition, Return to Work			



Cottrell, S. "Occupational stress and job satisfaction in mental health nursing: focused interventions through evidence-based assessment." *Journal of psychiatric and mental health nursing* 8(2):157-164 (2001).

Cottrell attributes contents of the table as an adaption from:
Schaufeli W. & Enzmann D.
(1998) The Burnout
Companion to Study and
Practice. A Critical Analysis
Taylor & Francis, London.



Table 4
Matrix of organizational stress management interventions

	Primary Stress reduction	Secondary Stress management	Tertiary Stress treatment		
Individual (Individual perspective)	Personal stress profile feedback Time management Career consultation Assertiveness Communication skills Psycho-education	Healthy lifestyle Reflection Clinical supervision Mentorship Buddy' systems Relaxation Home/work interface Support mapping Biofeedback Imagery	Counselling Psychotherapy Occupational health interventions Physical wellness: diet, exercise, addictions Lifestyle work		
Group (Team perspective)	Team building Team role analysis Boundary clarification	Group development, diagnosis and intervention Clinical team supervision Dependency/skill mix Workload analysis and review	Therapeutic remedial team work Work group role negotiation		
Organization (Systems perspective)	IPR PDR Job descriptions and Role clarification Participation and empowerment schemes	Workload management Mission clarification Risk analysis and management Employee participation	Therapeutic consultancy Re-organization Organizational transformation programme Employee Assistance Programmes (EAP) Process re-design Cultural change work, e.g. combating 'presenteeism'		

 $\underline{\text{https://onlinelibrary.wiley.com/doi/epdf/10.1046/j.1365-2850.2001.00373.x}}$ 

Cottrell, S. "Occupational stress and job satisfaction in mental health nursing: focused interventions through evidence-based assessment." *Journal of psychiatric and mental health nursing* 8(2):157-164 (2001).

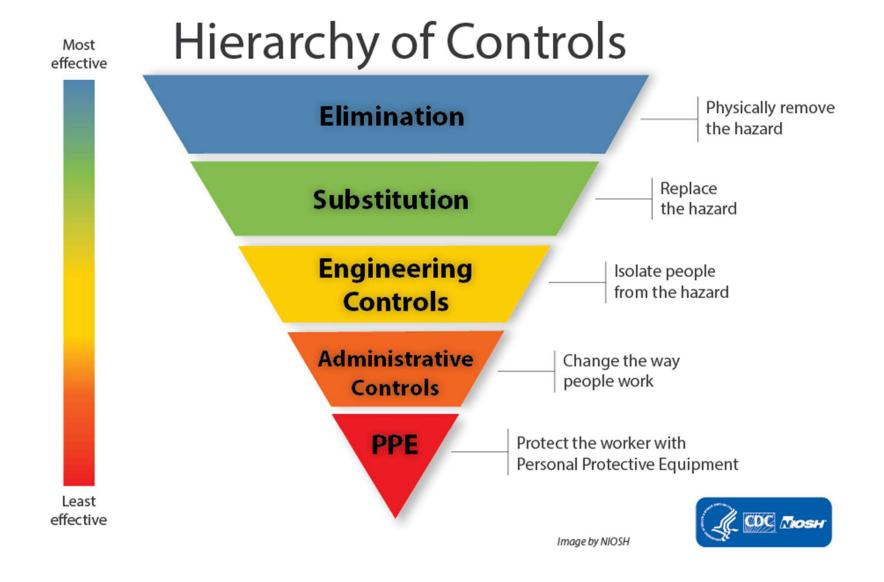
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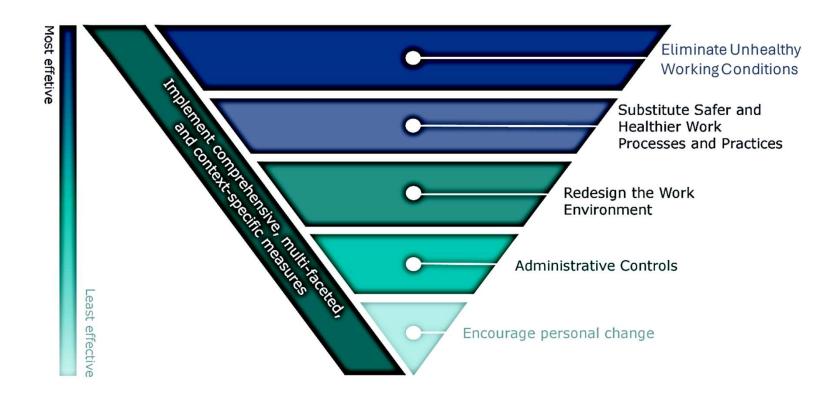
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Group (Team perspective)	of the individent the needs of likely to successful conditions in	eam likely to succood over time if stressful otiation				
Organization (Systems perspective)	IPR PDR Job descriptions and Role clarification Participation and empowerment schemes	p. 160)  Mission clarification Risk analysis and management Employee participation	ncy Re-organization Organizational transformation programmes Employee Assistance Programmes (EAP) Process re-design Cultural change work, e.g. combating 'presenteeism'			

https://onlinelibrary.wiley.com/doi/epdf/10.1046/j.1365-2850.2001.00373.x



# The Psychosocial Hierarchy of Controls





Kjærgaard et al (2024) https://onlinelibrary.wiley.com/doi/full/10.1002/ajim.23694

# When all you have is a <u>hammer</u>, all your problems look like nails:

Stigma reduction
Self-care
Coping skills
Mindfulness
CBT
Resiliency
("adversity makes you stronger")

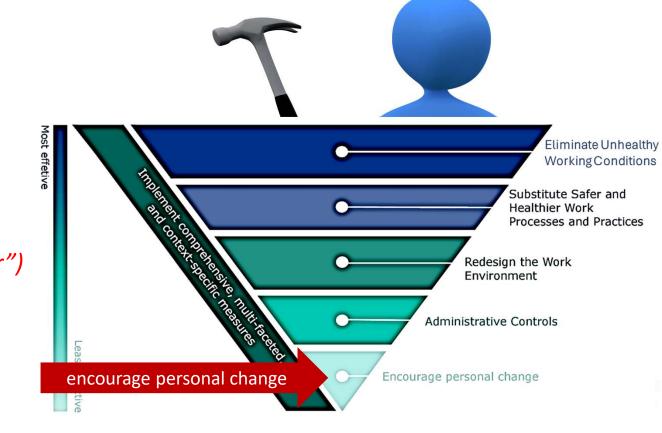




# When all you have is a <u>hammer</u>, all your problems look like nails:

Stigma reduction
Self-care
Coping skills
Mindfulness
CBT
Resiliency

("adversity makes you stronger")





5. Face validity – pilot studies, extra questions ...



### Workplace Psychosocial Scales

# Mental

#### from the COPSOQ III CORE survey & COPSOQ II Short

#### Work demands:

quantitative demands: not having enough time to get your work done work pace: having to work at a high pace to get your work done emotional demands: doing work that involves emotional issues

#### Work organization:

influence: having influence over the amount of work and how to do it possibilities for development: able to learn new things, take initiative meaning of work: feeling your work is important and meaningful commitment: feeling your workplace makes a positive contribution



#### **Work relationships:**

predictability: being kept well informed,

having enough information

recognition: being appreciated and

treated fairly

role clarity: knowing what is expected

and having clear objectives

leadership: supervisor has planning skills

& values your job satisfaction

supervisor support: your supervisor

listens and helps

colleague support: your colleagues
provide support & sense of community
role conflicts: contradictory demands;
having to do work inefficiently



#### **Work values (Social Capital):**

vertical trust: information from mgmt is trustworthy; mgmt trusts worker justice & respect: conflicts resolved fairly, work distributed fairly

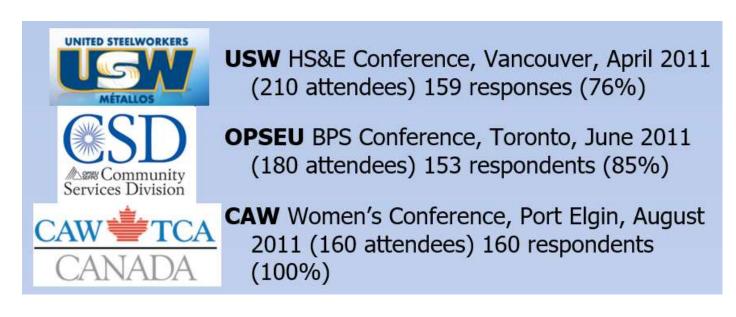
#### Job/employment factors:

insecure job: being worried about
needing to find another job
unstable job: being worried about
changes in working loads/tasks
job satisfaction: all things considered,
being satisfied with work
work/life conflict: time/energy away
form work affected by job demands

#### Offensive behaviours:

sexual harassment; threats of violence; physical violence; bullying

### Pilot administrations 2011-2012



 Based on these trials we agreed that the COPSOQ was the tool to use, but added some additional questions a per the feedback



### Additional Items & Scales

# Mental INJURY

#### scales/items added by the Mental Injury Tool (MIT) group:

#### Work demands:

- unpaid hours/week
- work through breaks
- % time doing paperwork

#### **Measures of employment precarity:**

- full time/ not full time
- primary wage earner
- work for another employer
- job security

#### **Job/employment factors:**

- hours worked per week
- accommodation for outside responsibilities
- workplace has sufficient resources
- staffing levels are adequate

#### Personal/job demographics:

- seniority
- hours worked per week
- management status
- age category
- gender
- education
- job class/category
- shiftwork

#### **Workplace culture/climate:**

- accident investigation attitudes (look for cause, or to blame)
- violence & harassment policy effectiveness
- tolerance of behaviours harmful to mental health
- rating of psychological H&S

# T

#### additional Offensive behaviours:

- discrimination
- vicarious offensive behaviours

# Workplace environment and H&S concerns:

#### work station quality:

- thermal comfort
- air quality
- physical factors (noise & lighting)
- ergonomics

#### hazardous exposures/activities:

- dangerous chemicals
- biological
- radiation
- driving
- safety
- working alone

#### **COPSOQ Health & Symptoms:**

- self-rated health
- burnout
- sleeping troubles
- somatic symptoms
- cognitive symptoms
- anxiety/depression screening

6. Value of reference data (EKOS surveys) ...





# Reference Data for Surveys:



- In conjunction with a recognized Canadian polling organization, an online survey was completed between February and March 2016, in March 2019, just recently in January & February 2023.
- Selection criteria were **employed Canadians** working in a workplace with **5 or more employees**.
- Survey was made available in English & French
- 4113 respondents completed the survey in 2016, 4008 in 2019 and 4050 in 2023
- EKOS provided weighting factors to adjust the results to the monthly StatsCan Labour Force Survey so that they can be considered representative of the Canadian working population



# Health & Well-being by Economic Sectors:

Economic Sectors:	n=	self-ra	burno	sleep	soma	cognif symp
Administrative and Support and Waste Management and Remediation Services	41	61	55	51	37	45
Accommodation and Food Services	94	57	55	46	28	39
Health Care and Social Assistance	470	60	54	45	29	37
Educational Services	462	60	55	46	29	34
Public Administration	354	59	50	46	28	39
Retail Trade	236	58	51	44	28	35
Finance and Insurance, Real Estate Rental and Leasing	218	60	50	45	28	36
Arts, Entertainment and Recreation	111	61	50	46	28	35
Other Services (Not including Public Administration)	89	63	48	43	31	37
Construction	188	60	51	44	27	33
Professional, Scientific and Technical Services	312	60	49	42	27	37
Information, Information Technology	192	58	46	45	24	36
Wholesale Trade	60	66	46	44	32	35
Other (specify)	511	60	48	43	25	33
Mining, quarrying, and oil and gas extraction	84	63	50	43	22	34
Transportation and Warehousing	166	60	48	40	23	32
Utilities (electric, gas and water)	72	63	45	38	24	37
Manufacturing	230	64	46	41	25	32
Agriculture, Forestry, Fishing, Hunting	78	66	47	43	24	30
EKOS wtd 2023	4049	<b>60</b>	51	44	28	<b>36</b>

ated health



# COPSOQ scales by unpaid hours:

	factors					
	n=					
Damanda - t	quantitative demands					
Demands at Work	work pace					
	emotional demands					
Work	influence					
Organization	possibilities for development					
and Job	meaning of work					
Content	commitment to the workplace					
	predictability					
[	rewards (recognition)					
Interpersonal Relations	role clarity					
and	role conflicts					
Leadership	quality of leadership					
. [	social support from supervisor					
	social support					
Work-	job insecurity					
Individual	job satisfaction					
Interface	work-life conflict					
Social	vertical trust					
Capital	justice & respect					

0 extra hrs	without pay	1-3 extra hrs without pay	4-5 extra hrs without pay	6-10 extra hrs without pay	10-19 extra hrs without pay	20+ extra hrs without pay
14		382	457	124	263	96
3	7	47	52	53	60	60
5	2	60	63	67	71	74
3	4	45	48	50	60	63
4	7	47	50	47	48	47
6	7	71	72	74	74 76	
6	8	73	72	70	78	71
6	2	60	62	56	60	58
5	6	52	51	52	48	54
6	6	66	62	60	57	57
7	4	71	69	67	65	66
4	1	45	51	53	55	63
6	0	57	55	56	48	51
7.	2	70	67	64	<b>5</b> 9	60
7	8	76	75	72	71	70
2	5	26	30	30	28	36
7.	2	70	70	67	65	61
2	9	37	43	45	<b>5</b> 8	61
6	8	65	62	60	59	61
6	2	58	55	53	50	51

often work through breaks	sometimes work through breaks	seldom work through breaks	never/hardly ever work through breaks	other
	679			51
54	46	40	33	31
67	60	53	50	50
	45	37	30	30
44	48	48	45	49
72	70	67	65	62
72	70	67	69	70
58	61	61	64	63
49	54	55	59	54
59	64	66	70	66
69	71	71	77	73
54	48	41	35	31
52	56	59	63	65
63	68	71	75	74
74	74	77	79	74
30	29	27	23	25
67	70	70	76	74
46	39	32	24	29
60	64	67	72	73
53	58	62	67	68
	633 54 67 53 44 72 72 58 49 59 69 54 52 63 74 30 67 46 60	633 679  54 46  67 60  53 45  44 48  72 70  72 70  58 61  49 54  59 64  69 71  54 48  52 56  63 68  74 74  30 29  67 70  46 39  60 64	633         679         451           54         46         40           67         60         53           53         45         37           44         48         48           72         70         67           72         70         67           58         61         61           49         54         55           59         64         66           69         71         71           54         48         41           52         56         59           63         68         71           74         74         77           30         29         27           67         70         70           46         39         32           60         64         67	633         679         451         584           54         46         40         33           67         60         53         50           53         45         37         30           44         48         48         45           72         70         67         65           72         70         67         69           58         61         61         64           49         54         55         59           59         64         66         70           69         71         71         77           54         48         41         35           52         56         59         63           63         68         71         75           74         74         77         79           30         29         27         23           67         70         70         76           46         39         32         24           60         64         67         72

#### AMERICAN JOURNAL OF INDUSTRIAL MEDICINE

INCORPORATING ENVIRONMENTAL AND OCCUPATIONAL HEALTH









#### Unpaid overtime and mental health in the Canadian working population

Faraz Vahid Shahidi PhD X, Matthew Tracey MA, Monique A. M. Gignac PhD, John Oudyk MSc, Peter M. Smith PhD

#### Results

Unpaid overtime was associated with higher levels of stress and burnout. Relative to those working no unpaid overtime, men working excessive unpaid overtime were 85% more likely to report stress (prevalence ratios [PR]: 1.85, 95% confidence interval [CI]: 1.26-2.72) and 84% more likely to report burnout (PR: 1.84, 95% CI: 1.34-2.54), while women working excessive unpaid overtime were 90% more likely to report stress (PR: 1.90, 95% CI: 1.32-2.75) and 52% more likely to report burnout (PR: 1.52; 95% CI: 1.12-2.06). The association of excessive unpaid overtime with mental health was comparable in magnitude to that of shift work and low job control.

#### Conclusions



Unpaid overtime may present a significant challenge to the mental health of working people, highlighting the potential role of wage theft as a neglected occupational health hazard.

# 7. Help from IWH & COPSOQ International Network in publishing validation papers ...



# Results of Reliability & Validation Studies

#### with the help of **Peter Smith** from the IWH:

- ✓ Face validity MIT Group
- ✓ Content validity COPSOQ International Network
- ✓ Test-retest reliability
- ✓ Internal consistency (Cronbach's α, ICC)
- ✓ Confirmatory factor analysis
- ✓ Discriminant and convergent validity (correlations)
- ... published February 2019







DOI: 10.1002/ajim.22964

#### RESEARCH ARTICLE



https://onlinelibrary.wiley.com/doi/full/10.1002/ajim.22964

### Dissecting the effect of workplace exposures on workers' rating of psychological health and safety

Avinash Ramkissoon MPH<sup>1,2</sup> Peter Smith PhD, MPH<sup>1,2,3</sup> John Oudyk MSc, CIH, ROH<sup>4</sup>

<sup>1</sup>Epidemiology Division, Dalla Lana School of Public Health, Toronto, Ontario

<sup>2</sup>Institute for Work & Health, Toronto, Ontario

<sup>3</sup>Department of Epidemiology and Preventive Medicine, Monash University, Melbourne, Australia

<sup>4</sup>Occupational Health Clinics for Ontario Workers, Toronto, Ontario

#### Correspondence

Abstract

Objectives: To validate the factor structure of the Copenhagen Psychosocial Questionnaire (COPSOQ) in a North American population and dissect the associations between psychosocial factors and workplace psychological health and safety.

Methods: Confirmatory factor analysis and multivariate linear regression were used to determine the associations between COPSOQ dimensions and a global rating of workplace psychological health and safety. Models were stratified by sex, gender

# Other papers published over these last few years:

- Shahidi, Gignac, Oudyk and Smith (2021) "Assessing the Psychosocial Work Environment in Relation to Mental Health: A Comprehensive Approach", Annals of Work Exposures and Health 65:418–431
- Shahidi, Smith, Oudyk and Gignac (2022) "Longitudinal Reciprocal Relationships Between the Psychosocial Work Environment and Burnout", Journal of Occupational and Environmental Medicine 64:226-235
- Smith & Oudyk (2022) "Assessing the psychometric properties of the Guarding Minds @ Work questionnaire recommended in the Canadian Standard for Psychological Health and Safety in the Workplace", Quality & Quantity 56:3111-3133
- Smith, Oudyk, Cedillo, Inouye, Potter & Mustard (2022) "The psychosocial work environment among educators during the COVID-19 pandemic", Occupational Medicine 72:439-445.
- Smith, Oudyk, Cedillo, Inouye, Potter & Mustard (2022) "Perceived Adequacy of Infection Control Practices and Symptoms of Anxiety Among In-Person Elementary School Educators in Ontario", Journal of Occupational and Environmental Medicine 64:e763-e768.
- Shadidi, F., M. Tracey, M. Gignac, J. Oudyk and P. Smith (2024): **Unpaid overtime and mental health in the Canadian working population**. *American Journal of Industrial Medicine* 67:741–752.





### Safety and Health at Work

Volume 10, Issue 4, December 2019, Pages 482-503



Original Article

# The Third Version of the Copenhagen Psychosocial Questionnaire

Hermann Burr <sup>1</sup> △ ☒, Hanne Berthelsen <sup>2</sup>, Salvador Moncada <sup>3</sup>, Matthias Nübling <sup>4</sup>, Emilie Dupret <sup>5</sup>, Yucel Demiral <sup>6</sup>, John Oudyk <sup>7</sup>, Tage S. Kristensen <sup>8</sup>, Clara Llorens <sup>3, 9</sup>, Albert Navarro <sup>9, 10</sup>, Hans-Joachim Lincke <sup>4</sup>, Christine Bocéréan <sup>5, 11</sup>, Ceyda Sahan <sup>6</sup>, Peter Smith <sup>12, 13, 14</sup>, Anne Pohrt <sup>15</sup>, international COPSOQ Network

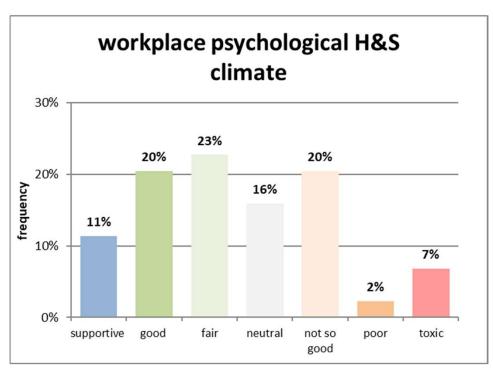


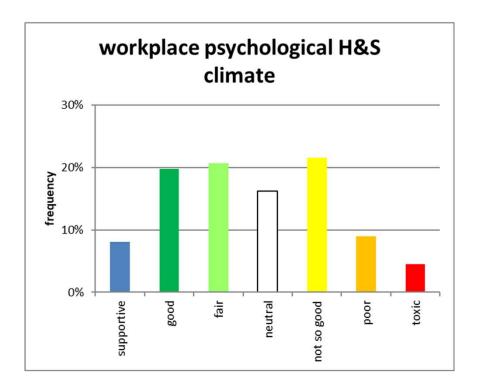
https://www.sciencedirect.com/science/article/pii/S2093791118302725

8. Presenting results; data visualization ...



### Evolution over time:



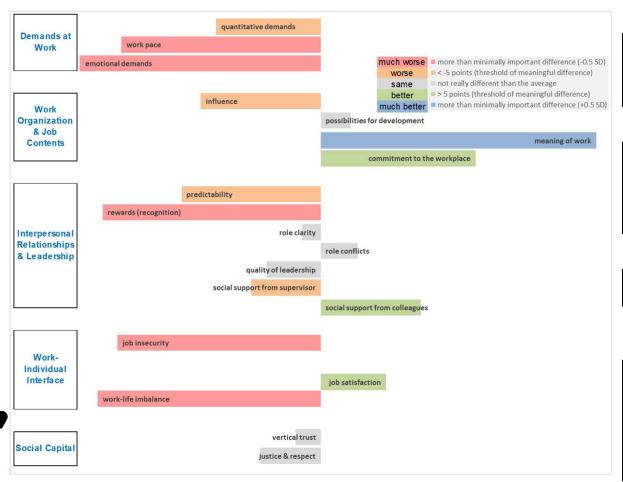


54.5% on the positive end of the scale

29.5% on the negative side



### Evolution over time:



		Danish
		Reference
DEMANDS	results	data
quantitative demands	3.0	3.3
work pace	5.0	4.7
emotional demands	4.5	3.3

#### **WORK ORGANIZATION**

influence	3.3	4.1
possibilities for development	4.8	5.0
meaning of work	6.5	6.0
commitment to the workplace	5.3	4.8

#### **RELATIONSHIP**

predictability	3.6	4.6
rewards (recognition)	3.8	5.2
role clarity	5.2	5.7
quality of leadership	3.8	4.5
social support from supervisor	4.4	5.6

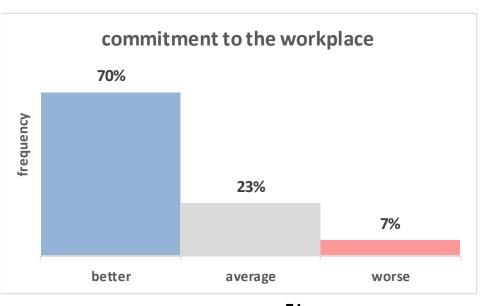
#### **WORK VALUES**

trust of mgmt	4.1	5.4
justice & respect	3.6	4.8

#### **OFFENSIVE BEHAVIOURS**

undesired sexual attention	17.7%	2.9%
threats of violence	46.3%	7.8%
physical violence	56.3%	3.9%
bullying	31.9%	8.3%
discrimination	21.3%	n/a
vicarious offensive behaviours	66.3%	n/a

## Engagement



average score: 74 Canadian average: 61

difference: +12.5 t-test probability 0.000

#### **Commitment to the Workplace (Workplace Engagement)**

Commitment to the workplace is also referred to as engagement. An engaged workforce is a valuable asset to an organization.

#### Scale Questions:

CW2 Do you feel that your place of work is of great importance to you?
CWX3 Would you recommend other people to apply for a position at your workplace?

Ideas for fostering commitment to the workplace:

- Communicate the overall purpose of the organization simply and effectively
- Ensure that every worker knows their contributions are valued and appreciated
- Involve workers in teams and ensure teams maintain a positive working climate
- Foster an inclusive environment when it comes to decision making, problem solving and goal setting
- Choose workers with the appropriate interest and skill level for the job
- Avoid creating jobs dominated by simple, repetitive or monotonous tasks. Divide those tasks among different jobs if they cannot be eliminated.
- Ensure that working conditions are clean, healthy and safe



## Evolution over time:

								atio 📙	possibilitie	es for deve	lopment	
	number of respondents included	40	burnout	sleep troubles	somatic symptoms	cognitive symptoms	all symptoms	engage- ment	job satisfaction	work-life imbalance	psychologi cal HS climate	
s at	quantitative	demands	+0.30	+0.32	+0.25	+0.27	+0.35	-0.36	-0.34	+0.37	-0.34	ŀ
demands work	w	ork pace	+0.33	+0.36	+0.18	+0.17	+0.35	+0.00	-0.14	+0.08	-0.16	
den	emotional	demands	+0.45	+0.28	+0.43	+0.30	+0.47	-0.21	-0.17	+0.44	-0.38	L
ion tents		influence	-0.01	-0.15	-0.23	-0.01	-0.09	+0.05	+0.01	-0.02	+0.22	F
work organization & job contents	possibilities for deve	lopment	+0.02	-0.13	+0.08	+0.01	+0.00	+0.19	+0.22	+0.00	+0.03	
orga & job	meanin	g of work	+0.19	+0.03	-0.02	+0.10	+0.15	+0.40	+0.23	+0.08	+0.11	
ర్థ	pred	dictability	-0.32	-0.21	-0.33	-0.30	-0.34	+0.15	+0.39	-0.21	+0.41	
hips	rewards (red	ognition)	-0.21	-0.11	-0.44	-0.19	-0.27	+0.35	+0.57	-0.14	+0.64	
ations nip	rc	le clarity	-0.17	+0.06	+0.02	-0.21	-0.09	+0.31	+0.38	-0.13	+0.38	
onal relatio leadership	role	conflicts	+0.48	+0.30	+0.49	+0.26	+0.48	-0.22	-0.30	+0.36	-0.35	
rsona	quality of le	adership	-0.18	-0.02	-0.20	-0.02	-0.14	+0.16	+0.45	-0.02	+0.48	
interpersonal relationships leadership	social support from s	upervisor	-0.11	-0.14	-0.30	-0.13	-0.18	+0.16	+0.40	-0.07	+0.61	
. <u>=</u>	social support from co	olleagues	+0.11	+0.02	-0.02	+0.03	+0.09	+0.36	+0.28	+0.17	+0.21	
	job i	nsecurity	+0.09	-0.13	-0.17	+0.21	+0.03	+0.12	+0.04	+0.16	+0.06	
social capital	ver	tical trust	-0.11	-0.05	-0.14	-0.08	-0.08	+0.33	+0.31	-0.17	+0.48	
soc	justice	& respect	-0.37	-0.20	-0.37	-0.22	-0.35	+0.43	+0.49	-0.33	+0.75	

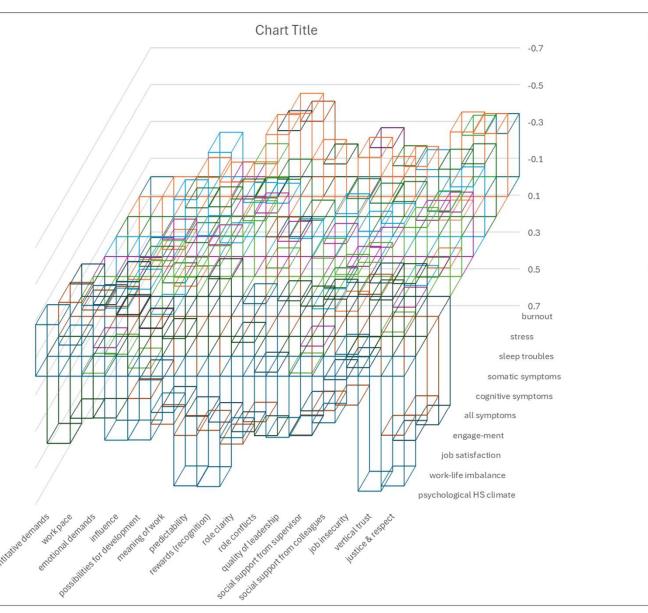
			burnout	stress	sleep troubles	somatic symptoms	cognitive symptoms	symp_sum
qu	antitative	demands	0%	3%	0%	1%	5%	1%
	v	vork pace	0%	3%	0%	0%	0%	0%
6	emotional	demands	12%	18%	6%	1%	5%	11%
		influence	7%	2%	0%	1%	4%	2%
ilitie	es for deve		5%	2%	1%	1%	7%	2%
tion	work-life imbalance	psychologi cal HS	8%	12%	3%	5%	21%	15%
		climate	10%	15%	2%	6%	15%	12%
34	+0.37	-0.34	3%	13%	1%	4%	5%	6%
4	+0.08	-0.16	9%	20%	3%	3%	5%	11%
	10.00	0.10	3%	8%	1%	3%	4%	3%
.7	+0.44	-0.38	1%	6%	0%	5%	3%	3%
			4%	12%	3%	5%	3%	8%
)1	-0.02	+0.22	8%	19%	3%	7%	14%	12%
22	+0.00	+0.03	13%	18%	3%	5%	12%	11%



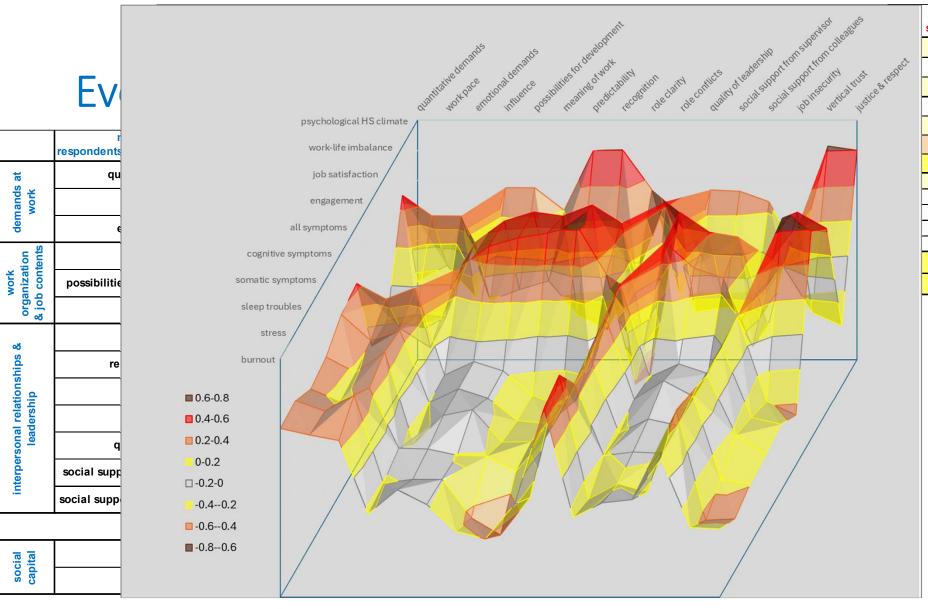
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social capital



ıatic itoms	cognitive symptoms	symp_sum
%	5%	1%
%	0%	0%
%	5%	11%
%	4%	2%
%	7%	2%
%	21%	15%
%	15%	12%
%	5%	6%
%	5%	11%
%	4%	3%
%	3%	3%
%	3%	8%
%	14%	12%
%	12%	11%



	cognitive symptoms	symp_sum
	5%	1%
-	0%	0%
	5%	11%
	4%	2%
	7%	2%
	21%	15%
	15%	12%
	5%	6%
	5%	11%
	4%	3%
	3%	3%
	3%	8%
	14%	12%
	12%	11%

	number of respondents included 40	burnout	sleep troubles	somatic symptoms	cognitive symptoms	all symptoms	engage- ment	job satisfaction	work-life imbalance	psychologi cal HS climate	
s at	quantitative demands	+0.30	+0.32	+0.25	+0.27	+0.35	-0.36	-0.34	+0.37	-0.34	lespect
demands work	work pace	+0.33	+0.36	+0.18	+0.17	+0.35	+0.00	-0.14	+0.08	-0.16	(Co.
иәр	emotional demands	+0.45	+0.28	+0.43	+0.30	+0.47	-0.21	-0.17	+0.44	-0.38	
tion	influence	-0.01	-0.15	-0.23	-0.01	-0.09	+0.05	+0.01	-0.02	+0.22	
possibilities for development  meaning of work		+0.02	-0.13	+0.08	+0.01	+0.00	+0.19	+0.22	+0.00	+0.03	
orga & jok	meaning of work	+0.19	+0.03	-0.02	+0.10	+0.15	+0.40	+0.23	+0.08	+0.11	
<b>ి</b>	predictability	-0.32	-0.21	-0.33	-0.30	-0.34	+0.15	+0.39	-0.21	+0.41	
hips	rewards (recognition)	-0.21	-0.11	-0.44	-0.19	-0.27	+0.35	+0.57	-0.14	+0.64	
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rsona lea	quality of leadership	-0.18	-0.02	-0.20	-0.02	-0.14	+0.16	+0.45	-0.02	+0.48	
terpe	social support from supervisor	-0.11	-0.14	-0.30	-0.13	-0.18	+0.16	+0.40	-0.07	+0.61	
ui	social support from colleagues	+0.11	+0.02	-0.02	+0.03	+0.09	+0.36	+0.28	+0.17	+0.21	
	job insecurity	+0.09	-0.13	-0.17	+0.21	+0.03	+0.12	+0.04	+0.16	+0.06	
social	vertical trust	-0.11	-0.05	-0.14	-0.08	-0.08	+0.33	+0.31	-0.17	+0.48	
social capital	justice & respect	-0.37	-0.20	-0.37	-0.22	-0.35	+0.43	+0.49	-0.33	+0.75	

cognitive symptoms	symp_sum
5%	1%
0%	0%
5%	11%
4%	2%
7%	2%
21%	15%
15%	12%
5%	6%
5%	11%
4%	3%
3%	3%
3%	8%
14%	12%
12%	11%

9. Response rate (Dillman method) ...



## Response rate interpretation:

86.1%

>80% If the response rate is 80% or more, then you can be confident that the results in this report are representative of the whole group

**67-80%** A response rate between 67-80% is reasonable but not as strong as over 80%; there is a bit of uncertainty about representativeness.

50-66% A response rate between from 50-66% suggests there may be issues among those who did not respond or else the survey was not administered well. At this level of response, we cannot rule out the possibility that, if those who did not participate had been included, the results would be different.

<50% A response rate of less than 50% means that either the administration of the survey was not done properly or that a large proportion of the group being surveyed did not have confidence in the process. Any results of the survey can only be considered as reflecting those who participated not the group as a whole. However, if you identify issues and resolve them for <50% of your people the others will probably also benefit!</p>

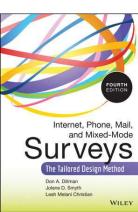


### Don Dillman's approach to maximizing survey response:

Lay the groundwork – get endorsements/buy-in; set up steering committee; define relationships to JH&SC, union, employer involvement; sort out logistics (who's in charge of what, confidentiality, when do we report results, what do we do next – long term objectives)

- 1) **Pre-survey announcement** (1-2 weeks prior) with endorsements
- 2) **Distribute survey** fanfare?; provide time, space, incentives?
- 3) 1-2 weeks later send out reminder
- 4) After another 1-2 weeks send a **2<sup>nd</sup> reminder**.
  - if response rate is poor (<60%) you may have to consider a stronger intervention (i.e. start "nagging" people directly)
- 5) After a reasonable period of time (and depending on response rate) set a closing date and send out a **final notice** with an urgent message.





### Incentives:

- Individual draw (awkward because of anonymous responses), money, iPad, paid day off work, etc.
- Individual send to an additional survey after they are finished where they put in their contact info for a draw with names
- Time provide a specific time and place to do the survey (during a staff meeting); or allot 45 minutes of paid time to complete survey
- Group incentives based on **best group response rate** (pizza party, 1 month's priority parking; paid time off work; etc.)
- Carrie's method
- Ethical issues, danger of duplicates, questionable motivation, ???



## 10. Length of survey ...



## Issues around length of survey:

- StressAssess usually takes **18-23 minutes** to fill out; some can do it in less than 10 minutes, others take 45 min.
- Surveys are always too long survey fatigue (7 minutes maximum)
- Short surveys run into **problems with face validity** ("you missed some topics; you didn't ask about ...")
- Short surveys can't answer questions that arise from the results (e.g., "where is this bullying coming from?")
- Pulse surveys have problems with validity and ability to measure change (you usually need 1-2 years to measure meaningful change; some pulse survey promise monthly tracking) –
- Hayley's experience





## OHCOW experience – Categories of workplaces

**The Best** – established **group problem solving capabilities**; desire to make the workplace better; **excellent response rates**; follow-up requested

The Worst – in crisis mode; something might have to break before it will be fixed; objective evaluation of situation (depersonalized); part of a more complex strategy; often 100% response rate (extreme results)

The Rest – more of a curiosity; if you'll measure it for me – I'm interested in knowing; not really motivated to act on results, but growing in the education process



## 11. Pandemic – expand to include mental health indicators ...



## Mental health screening questions:

- Originally, intentionally avoided measures of mental health and the reporting of any history mental health conditions – wanted a group level analysis not the individual level
- Did not want to get into the business of diagnosing each other in the workplace – focus on primary prevention at the organizational/group levels
- Pandemic surveys included anxiety and depression symptom screening questions (GAD-2 and PHQ-2, respectively)
- Kept mental health screening questions but use the group frequency as an indicator (not individual follow-up)



## Mental Health Symptom Screening Questions:

#### Questions about your moods

GAD-2

Over the last 2 weeks, how often have you been bothered by the following problems?

- Feeling nervous, anxious, or on edge
  - not at all
  - o several days
  - more than half the days
  - nearly every day
- Not being able to stop or control worrying
  - not at all
  - several days
  - more than half the days
  - nearly every day

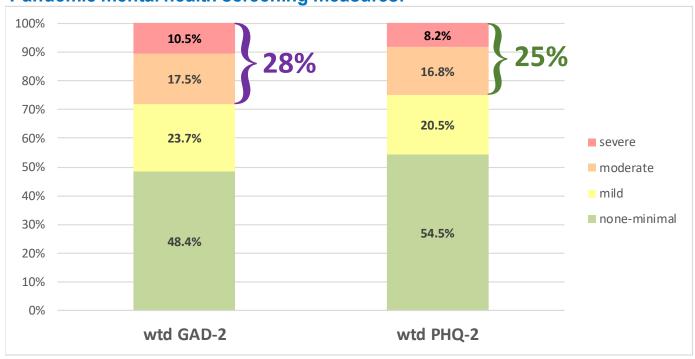
### PHQ-2

- <sup>73</sup> Little interest or pleasure in doing things
  - not at all
  - several days
  - more than half the days
  - nearly every day
- 74 Feeling down, depressed, or hopeless
  - not at all
  - several days
  - more than half the days
  - nearly every day



#### Mental Health Symptom Screening:

Pandemic mental health screening measures:



GAD-2 = General Anxiety Disorder symptom screener

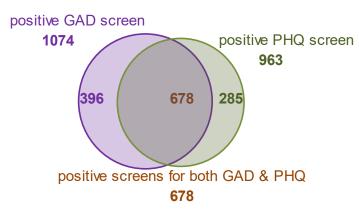
PHQ-2 = depressive symptoms screener

GAD-2 positive screens: 28.0%

PHQ-2 positive screens: 25.0%

PHQ-4 = anxiety & depressive symptoms screener

screened positive: 23.7%



screening positive for <u>both</u> anxiety & depression symptoms:

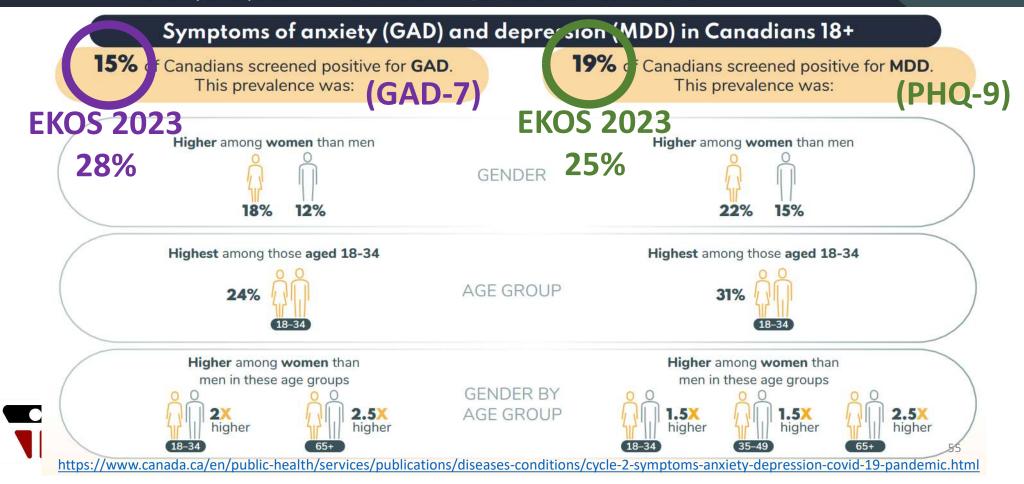
17.6%



## Symptoms of Anxiety and Depression during the COVID-19 Pandemic

February to May 2021

Data from the Survey on COVID-19 and Mental Health'



## ... the difference training makes ...

	factors	EKOS wtd 2023 results	Designated Early Childhood Educator	Child & Youth Worker
	n=	4050	56	35
/ — ·	anxiety positive screen (GAD-2)	28.0%	41.8%	32.4%
Ĺ_	depression positive screen (PHQ-2)	25.0%	27.3%	11.4%
	sexual harassment	9.6%	1.8%	9.1%
	threats of violence	14.3%	43.6%	88.2%
	physical violence	10.1%	54.5%	79.4%
	bullying	22.9%	27.8%	55.9%
	discrimination	15.9%	11.1%	23.5%
	vicarious offensive behaviours	29.5%	66.0%	82.4%



12. Qualitative analysis of comments (using AI) ...



### What to do with all the written comments?

- Respondents can identify the source, impact of workplace environment/H&S hazard concerns and provide recommendations
- If they report experiencing **discrimination**, respondents are asked to describe what kind this avoids imposing a legal definition
- At the end of the survey is a space to provide "further comments"
- These comments **put "flesh" on the statistical "bones"** reported in the graphs and tables of the report
- Qualitative analysis for a large survey can take a long time!
- We have been exploring the use of **Artificial Intelligence (AI)** to speed up this analysis (Daryl Stephenson has reported on this experience)



## Example of AI analysis of <u>H&S Concerns</u>: Working Alone

#### working alone

- difficulties when left alone to manage multiple cases due to insufficient staff
- being left alone to manage situations when students become aggressive.
- Calls for support often go unanswered or experience significant delays
- need clear protocols for handling emergencies and ensuring adequate staffing levels



## Example of AI summary of "Further Comments":

Violence and Safety Concerns: Staff report experiencing violence regularly in their roles, without adequate support or recognition of the psychological toll it takes. There's a perception that educational assistants (EAs) are expected to tolerate violence as part of their job, without sufficient protection or support from upper management, the board, or their union.

Management and Organizational Support: There are calls for greater appreciation and respect from upper management and supervisors. Staff feel that their professional judgment and concerns are often disregarded or undermined, contrasting with the supportive treatment typically afforded to teachers. There is a desire for more tangible support and acknowledgment of the challenges faced.



## Quotes only provided for large surveys, but they provide human descriptions of the statistical terms:

"Performance objectives are not achievable. ... It is a form a mental cruelty that you are scored as a missed call when you are on the phone, or logged off after your work hours or when you are on lunch or break. Management schedules a meeting/training that is mandatory attendance yet they hold you accountable for missed calls while attending the meeting/training."



13. Not just the survey ...



### Too much focus on the tool:

- Originally, we were so focussed on the providing a way to measure psychosocial conditions that we forgot to consider the context in which the survey was being used
- Many of our first workplaces using the survey were confused as to how to respond to the results (to some degree, they still are)
- We realized that what happens before and after the survey are probably more important that the survey itself
- If an adequate response isn't intended, it is better not to engage with a survey

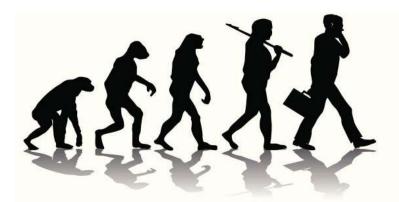


### The Five Step Approach





## Perspectives/Stages/Focus:



early: violence prevention, regulatory compliance

awareness: mental health/stigma reduction (change attitudes)

risk assessment/management: measure & manage psychosocial factors

organizational development: optimization/innovation



Research Article <a href="https://onlinelibrary.wiley.com/doi/10.1002/ajim.22520">https://onlinelibrary.wiley.com/doi/10.1002/ajim.22520</a>

## Identifying knowledge activism in worker health and safety representation: A cluster analysis

Alan Hall ☑, John Oudyk, Andrew King, Syed Naqvi,

Wayne Lewchuk

First published: 25 August 2015 Full publication history

DOI: 10.1002/ajim.22520 View/save citation



https://loarc.mcmaster.ca/documents/2016loarc-workers-guide-1-170609.pdf Health and safety representation THE WORKERS

## What are the "drivers" that get things done?

- \$, meeting production targets
- Quality (ANSI/ISO standards: 9000; 14000; ?)
- WSIB, S&A statistics/costs
- H&S laws and regulations ("due diligence")
- Risk management system
- OH&SM ISO/CSA standards (ISO 45001; CSA Z1000)
- Standard operating procedures (SOPs)
- Reputation: worker retention; community partner
- Moral/Ethical: just doing the right thing ("law is the conscience of those who have none" James Ham, 1983)





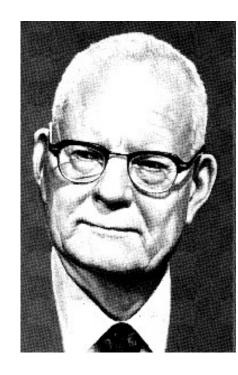
14. Not everything can be measured ...



## If you can't measure it ...

Misquote from Deming actual quote is:

"It is wrong to suppose that if you can't measure it, you can't manage it – a costly myth."



"Many of the things you can count, don't count.

Many of the things you can't count, really count."

Albert Einstein



## ... if you can measure it ... Campbell's Law



"The more any quantitative social indicator is used for social decision-making, the more subject it will be to **corruption pressures** and the more apt it will be to **distort and corrupt** the social processes it is intended to monitor."



## The myth of "Evidence-based" interventions:

- You don't need an evidence-based survey (you don't need a survey either for that matter) to assess psychosocial conditions
- However, a survey for which there is evidence that it performs reliably and validly in a population like yours, allows you to know what you are measuring and that it is reasonable stable (repeatable)
- A workplace committed to making things better can use a poor tool and still make improvements (a tent peg to spread peanut butter)
- A workplace not interested in changing can use an excellent tool and not make any improvements
- It's not the tool (although a good tool makes it easier), it's the commitment to change that makes it work or not no "silver bullets"



## 15. OHCOW, COPSOQ International Network, and co-worker <u>supports</u> ...

# ... a big THANK YOU!!!

... we couldn't have done this alone!

