



# Fundamental truth: Workplace Mental Health is Occupational Health



#### Outline:

- 1. Why psychosocial aspects of work should to be included as an integral part of H&S
- 2. Why they aren't



#### It's the top concern of Canadian workers:



#### 2023 Workplace Exposures Survey



- The survey was conducted during February March 2023.
- Study inclusion criteria: working in an organization with five or more employees;
- Available in either French and English.
- A total of **1,797 responses** were completed online in an average of 16 minutes.
- This included 1,019 with workers in **Ontario** and a target of 250 in each of **Québec** (261), **Alberta** (255) and **British Columbia** (262).
- Excluding the 24 records found to be invalid, the valid sample base was 14,780. Responses were received from 1,797 who completed the survey and 689 who were either screened out as ineligible or because of completed age or region quotas, thus the **participation rate is 16.6%**.
- The data set is weighted according to the Labour Force Survey from Statistics
   Canada on age, gender and region.



# Concerns about Workplace Safety Hazards/Environmental Conditions:

exposure	not applicable	well designed/controlled	present but <b>not usually</b> <b>an issue/</b> concern	exposures cause <b>concern</b>	exposures cause annoyance	exposures <b>interfere</b> with ability to get job done	describe concerns and possible solutions
1. Are there concerns about the way exposures to radiation are managed? (X-rays, ultra-violet, laser, electromagnetic fields (EMF), cell phones, wireless communication devices, antennae, WiFi, microwave)	□₀	<b>□</b> 1	□ <sub>2</sub>	Пз	<b>□</b> 4	<u></u> 5	



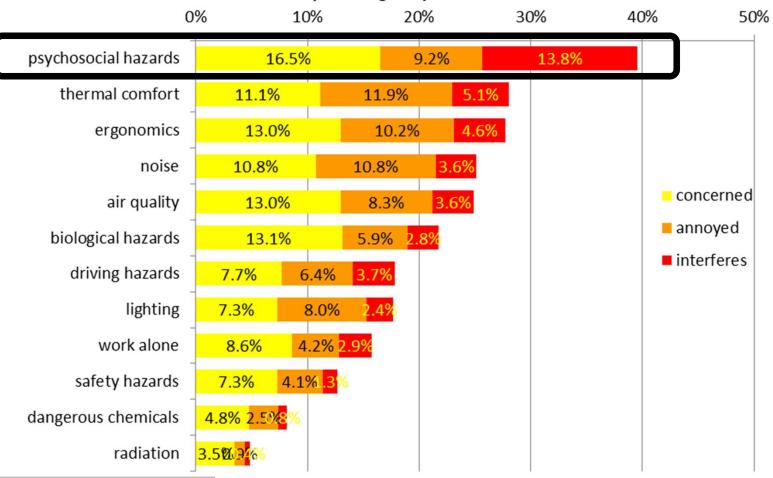
#### Which hazards/conditions were most frequent?

- 1. radiation concerns
- 2. driving hazards
- 3. biological hazards
- 4. chemical hazards
- 5. ergonomics
- 6. noise

- 7. lighting
- 8. thermal comfort
- 9. air quality
- 10.safety hazards
- 11.psychosocial hazards
- 12.working alone



Concerns
about
Workplace
Safety
Hazards/
Environmental
Conditions:



percentage respondents concerned or more

rating scale

5	exposures interfere with ability to get the job done
4	exposures cause annoyance
3	exposures cause concern

Comments:

Further comments about your working conditions, stress, health, etc.

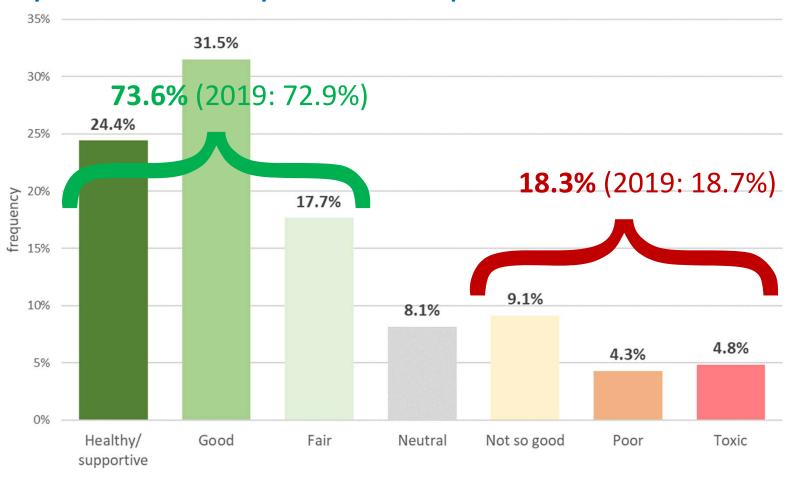




Broken down by economic sectors:	n-	psychosocial
Wholesale Trade	n= 21	hazards 36
	•	
Construction		38
Agriculture, Forestry, Fishing, Hunting	•	38
Information and cultural industries		39
Finance and Insurance, Real Estate Rental and Leasing	117	39
Retail Trade	112	41
Administrative and Support and Waste Management and Remediation Services	<b>36</b>	43
Professional, Scientific and Technical Services	141	46
Other Services (Not including Public Administration)	70	44
Accommodation and Food Services	40	42
Utilities (electric, gas and water)	33	50
Arts, Entertainment and Recreation	<b>54</b>	48
Transportation and Warehousing	98	46
Health Care and Social Assistance	220	50
Manufacturing	123	49
Mining, quarrying, and oil and gas extraction	<b>50</b>	54
Public Administration	241	55
<b>Educational Services</b>	216	55

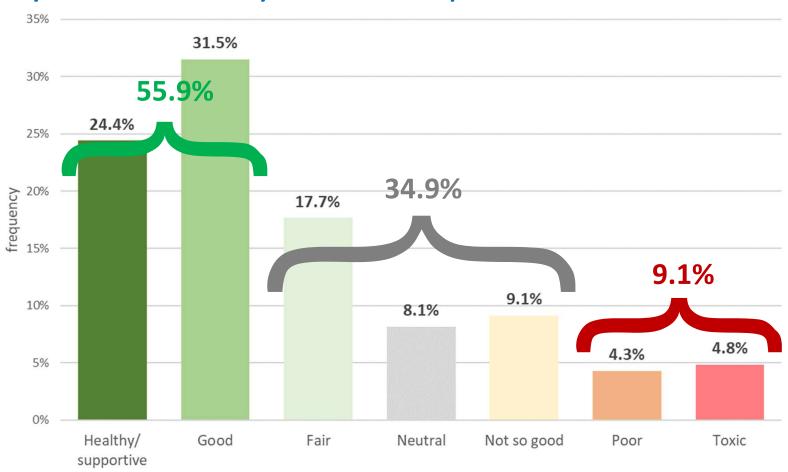


## How would you rate the psychological health & safety climate in your workplace?





## How would you rate the psychological health & safety climate in your workplace?





Broken down by economic sectors:	n=	PH&S climate rating
Educational Services		47
Manufacturing		49
Health Care and Social Assistance		50
Mining, quarrying, and oil and gas extraction	50	51
Transportation and Warehousing	98	51
Accommodation and Food Services	40	51
Public Administration	241	51
Arts, Entertainment and Recreation	54	53
Other Services (Not including Public Administration)	70	55
Utilities (electric, gas and water)	33	57
Professional, Scientific and Technical Services	141	58
Retail Trade	112	59
Administrative and Support and Waste Management and Remediation Services	36	60
Finance and Insurance, Real Estate Rental and Leasing	117	60
Wholesale Trade	21	60
Agriculture, Forestry, Fishing, Hunting	24	61
Construction	103	61
Information and cultural industries	83	61



Broken down by economic sectors:	n=	psychosocial hazards	PH&S climate rating
Wholesale Trade	21	36	60
Construction	103	38	61
Agriculture, Forestry, Fishing, Hunting	24	38	61
Information and cultural industries	83	39	61
Finance and Insurance, Real Estate Rental and Leasing	117	39	60
Retail Trade	112	41	59
Administrative and Support and Waste Management and Remediation Services	36	43	60
Professional, Scientific and Technical Services	141	46	58
Other Services (Not including Public Administration	70	44	55
Accommodation and Food Services	40	42	51
Utilities (electric, gas and water	33	50	57
Arts, Entertainment and Recreation	54	48	53
Transportation and Warehousing	98	46	51
Health Care and Social Assistance	220	50	50
Manufacturing	123	49	49
Mining, quarrying, and oil and gas extraction	50	54	51
Public Administration	241	55	51
Educational Services	216	55	47

#### It costs a lot:



#### Cost of Work-Related Mental Harm



- Martin Shain estimated in 2008 that 10-25% of population mental health burden (\$51 billion) is occupational
- Shain & Nassar (2009) noted that annually \$3-11 billion of these costs to society and the workplace, could be prevented by changes in the workplace

Sources: Shain & Nassar (2009), "Stress at Work, Mental Injury and the Law in Canada: A Discussion Paper for the Mental Health Commission of Canada"



**Problem**: most employers don't see it (maybe in their S&A costs) and assume it to be part of the background – "the cost of doing business"

#### Other costs:

- Emotional burden, pain and suffering
- Dreading to go to work each day
- Poor workplace morale
- Drain on productivity and innovation
- Absenteeism
- Presenteeism
- In extreme cases, contributing to suicide and even murder



# Human cost: Workplace stress killing 10,000+ people a year in Europe

- "There are 6,190 deaths annually through coronary heart disease which are attributable to psychosocial risks at work across the EU 27 and the UK."
- "Another 4,843 people lose their lives through suicide caused by work-related depression."
- "That means psychosocial risks are a greater danger to workers than physical accidents, which killed 3,286 people in the EU in 2022."

https://www.etuc.org/en/pressrelease/workplace-stress-epidemic-killing-10000-people-year



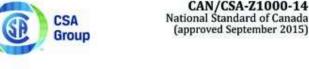


It's a standard part of OH&SM practice ...



### Recognized H&S hazards (CSA Z1000):

- Safety hazards
- Chemical hazards
- Physical hazards (noise, lighting, radiation, etc.)
- Biological hazards
- Ergonomic hazards
- Psychosocial hazards













#### **Occupational H&S Management Systems**

https://www.iso.org/iso-45001-occupational-health-and-safety.html

#### Clause 6.1.2.1 Hazard identification

- Hazard identification should consider the different types of hazards in the workplace, including:
  - Physical (e.g. slips, trips and falls, entanglement, noise, vibration, harmful energy sources);
  - Chemical (e.g. inhalation, contact with or ingestion of chemicals);
  - Biological (e.g. contact with allergens or pathogens such as bacteria or viruses);
  - Psychosocial (e.g. threat of physical violence, bullying or intimidation);



#### Recognized H&S hazards

(CSA Z45001):

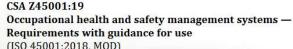
- Physical (e.g. slips, trips and falls, entanglement, noise, vibration, harmful energy sources);
- Chemical (e.g. inhalation, contact with or ingestion of chemicals);
- Biological (e.g. contact with allergens or pathogens such as bacteria or viruses);
- Psychosocial (e.g. threat of physical violence, bullying or intimidation);

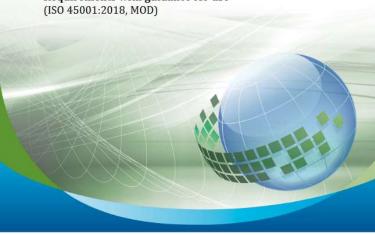




CSA Z45001:19 (ISO 45001:2018, MOD) National Standard of Canada













# **CSA Standard Z1003-13 (R2022)**

... currently (2025) under review by the CSA Z1003 Committee ...

http://shop.csa.ca/en/canada/occupational-health-and-safety-management/cancsa-z1003-13bnq-9700-8032013/invt/z10032013/?utm\_source=redirect&utm\_mediu\_m=vanity&utm\_content=folder&utm\_campaign=z1003





CAN/CSA-Z1003-13/BNQ 9700-803/2013 National Standard of Canada

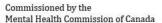
(reaffirmed 2022)

#### Psychological health and safety in the workplace —

Prevention, promotion, and guidance







#### 13(+) Psychosocial Factors:



Commissioned by the Mental Health Commission of Canada scc S ccr

The standard cites 13 psychosocial factor + "others identified by workers":

**Organizational Civility and respect Psychological** Clear leadership & **Psychological** & social support culture expectations demands **Involvement** and **Growth and Recognition and** Workload **Engagement** development influence reward management Others identified by **Protection of** Work/life balance **Psychological** workers physical safety protection



(CAN/CSA-Z1003-13/BNQ 9700-803/2013 - Psychological health and safety in the workplace - Prevention, promotion, and guidance to staged implementation; page 8.)

#### ISO 45003:2021



Standards

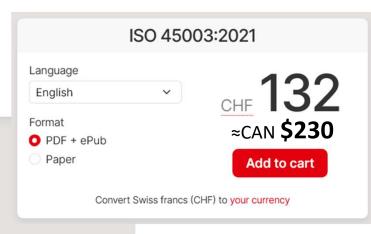
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INTERNATIONAL ISO STANDARD 45003:2021 Edition 1 2021-06

Occupational health and safety management — Psychological health and safety at work — Guidelines for managing psychosocial risks ISO 45003:2021

Occupational health and safety management — Psychological health and safety at work — Guidelines for managing psychosocial risks

Published (Edition 1, 2021)

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Seturos number SIO 450032021 @130 3025

Read sample

https://www.iso.org/obp/ui/#iso:std:iso:45003:ed-1:v1:en

ISO 45003

#### ISO 45003 list of 18 (20?) psychosocial factors:

**STANDARD** 

1	Roles and expectations	11	Organizational/workgroup culture
2	Job control or autonomy		11(a) Recognition and reward
3	Job demands		11(b) Career development
4	Organizational change management		11(c) Support
5	Remote and isolated work	12	Supervision
6	Workload and work pace	13	Civility and respect
7	Working hours and schedule	14	Work/life balance
8	Job security and precarious work	15	Violence at work
9	Interpersonal relationships	16	Harassment
10	Leadership	17	Bullying and victimization
		18	Work environment, equipment and
			hazardous tasks



https://www.iso.org/obp/ui/#iso:std:iso:45003:ed-1:v1:en

It's (somewhat) legally mandated ...





https://www.bcalm.ca/a-meeting-of-minds-leadership-series/

#### Tracking the Perfect Legal Storm

(Shain, 2010, [Weathering the ..., 2014], [Getting Ahead of the ..., 2019])

- Labour relations law
- Employment standards
- Human rights legislation
- Law of torts (negligence)
- OH&S law (violence & harassment)
- Workers' compensation changes
- Awards up 700% over that last 5 years



- $\dots$  legal opinion (22/10/2013):  $\dots$  that CSA standard sets the legal criteria for a psychologically safe system of work
- ... May/17: Shain called for the standard to be recognized in legislation.
- ... 2019: "...to provide substance to the duty to prevent reasonably foreseeable harm to psychological safety in the form of a prescription for a psychologically safe system of work."



https://wsmh-cms.mediresource.com/wsmh/assets/jkmww6y57fccc80s



#### COMMENTARY

#### Access to Workers' Compensation Benefits and Other Legal Protections for Work-related Mental Health Problems: A Canadian Overview

Katherine Lippel, LL.L., LL.M., Anette Sikka, BA, LL.B.<sup>2</sup>

# Legal Evolution in Canada

#### **ABSTRACT**

This article reports on a study of the legal and policy framework governing access, in Canada, to workers' compensation benefits for workers who are work disabled because of mental health problems attributed to stressful working conditions and events. It also provides a brief description of legislation regulating psychological harassment in Quebec and Saskatchewan.

Applying classic legal methodology, the article examines the legal situation in Canada, relying on federal and provincial legislation and case law. While many of the jurisdictions studied explicitly restrict compensability to the consequences of traumatic incidents, application of this legislation is very different from one province to the next. In some provinces, legal exclusions are applied emphatically, whereas in others the workers' compensation appeal tribunals interpret the legislative exclusions much more narrowly, allowing for some access to compensation despite the legislative exclusions. Other provinces have no such exclusions and accept claims for both acute and chronic stress, although access to compensation remains more difficult for claimants with mental health problems than for those who are physically injured, regardless of where they live.

The article concludes by offering an analysis of the consequences of the current situation from a public policy and public health perspective, notably underlining the negative consequences, particularly for women, of current workers' compensation policy in most Canadian provinces.

Key words: Workers' compensation; psychosocial risk factors; mental health problems; psychological harassment; legislation

La traduction du résumé se trouve à la fin de l'article.

Can | Public Health 2010;101(Suppl.1):S16-S22.



https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6973687/pdf/41997\_2010\_Article\_BF03403841.pdf

K. Lippel

Chapter 17
Workers' Compensation
for Work-Related Mental Health
Problems: An Overview of Quebec Law

**Katherine Lippel** 

Loïc Lerouge Editor

Psychosocial Risks in Labour and Social Security Law

A Comparative Legal Overview from Europe, North America, Australia and Japan

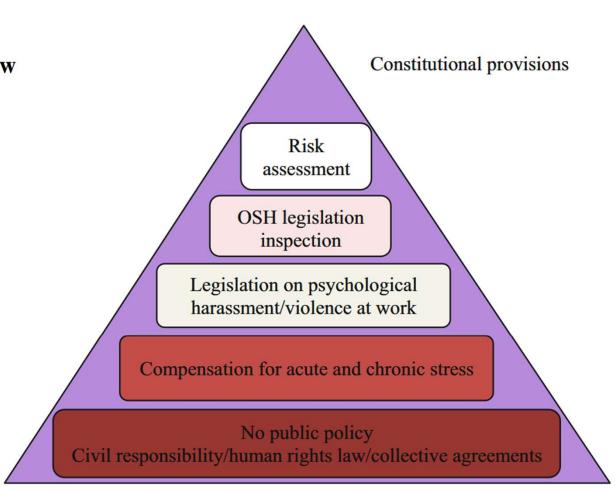


Fig. 17.1 Typology of public policies relating to exposure to psychosocial risks at work

# The Saskatchewan Employment Act

- (o) "occupational health and safety" means:
  - (i) the promotion and maintenance of the highest degree of physical, mental and social well-being of workers;
  - (ii) the prevention among workers of ill health caused by their working conditions;







A: The Act was amended in 2016 to recognize psychological injury:

28.1 (2) Unless the contrary is proven, if a worker or former worker is diagnosed with a psychological injury by a psychiatrist or psychologist, that injury is presumed to be an injury that arose out of and in the course of the worker's employment.

This means you need to have a diagnosis in order to meet the presumptive clause. Saskatchewan is the first jurisdiction to establish a presumption for all forms of psychological injury incurred through work (not just for post-traumatic stress disorder) and to apply it to all workers.



https://www.wcbsask.com/psychological-injuries

#### The Workers' Compensation Act, 2013

#### Saskatchewan

Presumption of psychological injury

**28.1**(1) In this section:

https://pubsaskdev.blob.core.windows.net/pubsask-prod/77104/W17-11.pdf

being

Chapter W-17.11\* of the Statutes of Saskatchewan, 2013 (effective January 1, 2014), as amended by the Statutes of Saskatchewan, 2014, c.E-13.1; 2015, c.F-15.11; 2016, c.33; 2019, c.Y-3 and c.28; 2021, c.6; 2023, c.24; and 2024, c.4 and c.11.

- (a) "psychological injury" means a psychological injury, including post-traumatic stress disorder, as described in the edition of the Diagnostic and Statistical Manual of Mental Disorders published by the American Psychiatric Association that is prescribed in the regulations;
- (b) "worker" means a person who works and:
  - (i) is exposed to a traumatic event; or
  - (ii) is in an occupation that is prescribed in the regulations.
- (2) Unless the contrary is proven, if a worker or former worker is diagnosed with a psychological injury by a psychiatrist or psychologist, that injury is presumed to be an injury that arose out of and in the course of the worker's employment.

#### Incidents – Workload and Interpersonal <a href="https://www.wcbsask.com/policy-and-procedure/psychological-injuries-pol-022017">https://www.wcbsask.com/policy-and-procedure/psychological-injuries-pol-022017</a>

- The daily pressures or stressors of work are normal expectations for maintaining employment.
  - a. Any reasonable action taken by an employer relating to management is considered a normal part of employment and is not considered a traumatic event. Normal employment expectations include, but are not limited to, the following:
    - Hiring and firing employees.
    - ii. Performance evaluations and/or performance corrective actions.
    - iii. Staff assignments, transfers or restructuring.
    - iv. Promotions, demotions and lay-offs.
    - v. Periodic workload fluctuations and/or assignment changes.
    - vi. Timeline pressures.
    - vii. Work environment.
  - b. Interpersonal incidents between a worker and co-workers, management or customers are not generally considered traumatic events unless the incidents result in behaviour that is considered aggressive, threatening or discriminatory.
- 13. If the worker is involved in a series of workload or work-related interpersonal incidents that are beyond the normal expectations of maintaining employment, the incidents may be considered a traumatic event.





CHAPTER II

SCOPE

#### DIVISION I

**GENERAL PROVISIONS** 

2011, c. 12, s. 2.

The object of this Act is the elimination, at the source, of dangers to the health, safety and physical and mental well-being of workers.

This Act provides mechanisms for the participation of workers, workers' associations, employers and employers' associations in the realization of its object.

1979, c. 63, s. 2; 2021, c. 27, s. 233. https://www.legisquebec.gouv.qc.ca/en/document/cs/s-2.1/20211006#se:2



#### Québec

#### Compensation for bodily injury

The CNESST pays compensation for bodily injury to workers who have suffered a <u>permanent physical or psychological impairment</u>  $\underline{\square}$  as a result of an employment injury.

To pay compensation, the CNESST takes into account:

- the worker's permanent physical and psychological impairment, that is, the severity of their disability, calculated as a percentage
- disfigurement
- · pain and loss of enjoyment of life

This indemnity is paid in a lump sum.

https://www.cnesst.gouv.qc.ca/en/procedures-and-forms/workers/compensation-and-reimbursements/compensation/compensation-bodily-injury



https://www.legisquebec.gouv.qc.ca/en/pdf/cs/A-3.001.pdf

### Québec

# **Employment injury**

Injury (for example, broken leg) or illness (for example, depression) arising out of or in the course of:

- a work accident
- an occupational disease
- · a recurrence, relapse or aggravation of an employment injury
- care that a worker receives for an employment injury or the omission of such care
- an activity prescribed for the worker as part of the medical treatment they are receiving for an employment injury or as part of their personal rehabilitation plan



https://www.cnesst.gouv.qc.ca/en/procedures-and-forms/workers/compensation-and-reimbursements/compensation/income-replacement-indemnity

### Nova Scotia



#### Non-Compensable Work-related Events

#### What's Covered

What types of events could mean someone is eligible for benefits and services? As of September 2024, gradual onset psychological injury is covered by workers' compensation in Nova Scotia. Under the legislation and policy, injuries resulting from gradual onset or traumatic psychological injury are eligible for compensation when there is a:

- Significant workplace stressor: The worker's psychological injury must be caused by a significant work-related stressor. Primarily, these stressors are caused by bullying or harassment. Interpersonal conflicts, or the actions or decisions of the employer relating to the worker's employment, are not considered to be work-related stressors.
- Professional diagnosis: The worker must have a psychological injury diagnosis made by a registered psychiatrist or psychologist.
- Cause of injury: The psychological injury is wholly or predominantly caused by those significant work-related stressors arise out of and in the course of employment.

Mental or physical conditions are not compensable when caused by labour relations issues such as a decision to change the worker's working conditions; a decision to discipline the worker; a decision to terminate the worker's employment or routine employment related actions such as interpersonal relationships and conflicts, performance management, and work evaluation.



https://www.wcb.ns.ca/Portals/wcb/Psychological%20Injury%20Policy%201-3-9R%20-%20Final%20Policy%20and%20Supporting%20Rationale.pdf?ver=2019-02-14-093723-923





https://psychsafety.worksafeforlife.ca/





CAN/CSA-Z1003-13/BNQ 9700-803/2013 National Standard of Canada

#### Psychological health and safety in the workplace —

Prevention, promotion, and guidance to staged implementation

Disponible en français
Santé et sécurité psychologique
en milieu de travail —
Prévention, promotion et lignes
directrices pour une mise en
œuvre par étanes



Commissioned by the Mental Health Commission of Cana



# Welcome to the Psychological Health and Safety Resource Centre.

# https://zh-min-nan.wikipedia.org/wiki/Ontario

## Ontario legislative context:

- Legislation on violence & harassment policy (after a widely covered workplace murder) https://www.ontario.ca/laws/statute/90o01#BK58
- PTSD recognized as a work-related condition <u>https://www.wsib.ca/en/operational-policy-manual/traumatic-mental-stress</u>
- Chronic stress recently recognized but only if work is the "predominant cause" (rarely happens) <a href="https://www.wsib.ca/en/operational-policy-manual/chronic-mental-stress">https://www.wsib.ca/en/operational-policy-manual/chronic-mental-stress</a>
- No legal requirements to perform psychosocial risk assessment



## WSIAT/Charter Decision:



#### WORKPLACE SAFETY AND INSURANCE APPEALS TRIBUNAL

**DECISION NO. 2157/09** 

**BEFORE**: R. McCutcheon : Vice-Chair

B. Wheeler : Member Representative of Employers
M. Ferrari : Member Representative of Workers

**HEARING:** May 28-29, 2013; June 11-12, 2013 at Toronto

Oral hearing

**DATE OF DECISION:** April 29, 2014

https://www.canlii.org/en/on/onwsiat/doc/2014/2014onwsiat938/2014onwsiat938.pdf



# Workplace Safety and Insurance Act, 1997, Section 13 (4) & (5) prior to 2017

#### **Exception, mental stress**

(4) Except as provided in subsection (5), a worker is not entitled to benefits under the insurance plan for mental stress.

#### Same

(5) A worker is entitled to benefits for mental stress that is an acute reaction to a sudden and unexpected traumatic event arising out of and in the course of his or her employment. However, the worker is not entitled to benefits for mental stress caused by his or her employer's decisions or actions relating to the worker's employment, including a decision to change the work to be performed or the working conditions, to discipline the worker or to terminate the employment. 1997, c. 16, Sched. A, s. 13.



# WSIAT Decision 2157/09 (Apr 29/14)

The worker was a nurse at a hospital. The worker claimed entitlement for mental stress resulting from harassment by one of the doctors from 1990 to June 2002 and from her treatment by the hospital after she stopped working in June 2002. The worker appealed a decision of the Appeals Resolution Officer denying entitlement for mental stress.

The Panel concluded that the impugned provisions were substantively discriminatory, that the lines drawn by the provisions were not consistent with the evidence, and that the impugned provisions did not represent a reasonable or equitable approach to the identified purpose of establishing work-relatedness of mental disorders.

The Panel concluded that s. 13(4) and (5) of the WSIA, and related Board policy, infringe the worker's right to equality as guaranteed by s. 15(1) of the Charter of Rights and that the infringement was not justified by s. 1 of the Charter. Accordingly, the Panel declined to apply s. 13(4) and (5) of the WSIA and the related Board policy to the appeal. As previously concluded in Decision No. 2157/09I, the worker's appeal would have succeeded but for s. 13(4) and (5) of the WSIA and the related Board policy. Accordingly, the worker had initial entitlement for mental stress.



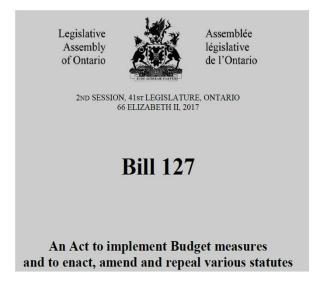
# Bill 127 (Apr 27/17): Bill 177 (Nov 14/17)

# Subsections 13 (4) and (5) of the *Workplace Safety and Insurance Act, 1997* are repealed and the following substituted:

(4) Subject to subsection (5), a worker is entitled to benefits under the insurance plan for chronic or traumatic mental stress arising out of and in the course of the worker's employment.

Same, exception

(5) A worker is not entitled to benefits for mental stress caused by decisions or actions of the worker's employer relating to the worker's employment, including a decision to change the work to be performed or the working conditions, to discipline the worker or to terminate the employment.



Bill 177 Changes: Any worker whose mental stress occurred on or after April 29, 2014 and has not filed a claim prior to January 1, 2018 may file a claim and have it adjudicated under the new mental stress provision.



Source: Legislative Assembly of Ontario Bill 127 - http://ontla.on.ca/web/bills/bills\_detail.do?locale=en&BillID=4778&detailPage=bills\_detail\_the\_bill Bill 177:- http://www.ontla.on.ca/bills/bills-files/41 Parliament/Session2/b177 e.pdf





 Lawyers at the MOL are of the opinion that mental health is not covered by the "general duty clause"

"take every precaution reasonable in the circumstances for the <u>protection of a</u> worker." [clause 25(2)(h)]

- ... let alone anywhere else the OHS Act ... (with the possible exception of Bill 132 (168) and harassment with respect to which, the lawyers are wondering if the MOL over-stepped its jurisdiction)
- "For the purposes of the Occupational Health & Safety Act (OHSA), PTSD, chronic mental stress and traumatic mental stress are not occupational illnesses and do not trigger the notification requirements under s. 52 of the OHSA." (MOL Dec/17)

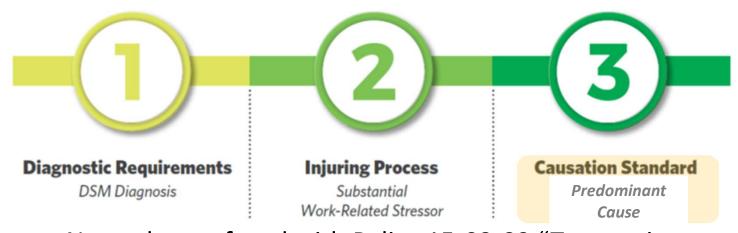


Would this interpretation withstand a Charter challenge?



# Proposed (2017) Chronic Mental Stress Policy

 Policy 15-03-14 "Chronic Mental Stress (Accidents on or After January 1, 2018)"



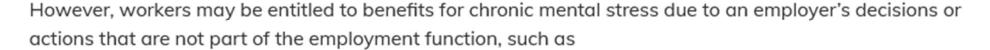
 Not to be confused with Policy 15-03-02 "Traumatic Mental Stress" which applies to an "acute reaction to sudden and unexpected traumatic event"



#### Employers' decisions or actions relating to employment

There is no entitlement for chronic mental stress caused by an employer's decisions or actions that are part of the employment function, such as

- terminations
- demotions
- transfers
- discipline
- · changes in working hours, or
- changes in productivity expectations.



- · workplace harassment, or
- conduct that a reasonable person would perceive as egregious or abusive.

https://www.wsib.ca/en/operational-policy-manual/chronic-mental-stress





# Chronic stress is a recognized work injury. So why does Ontario's WSIB reject more than 90% of claims?

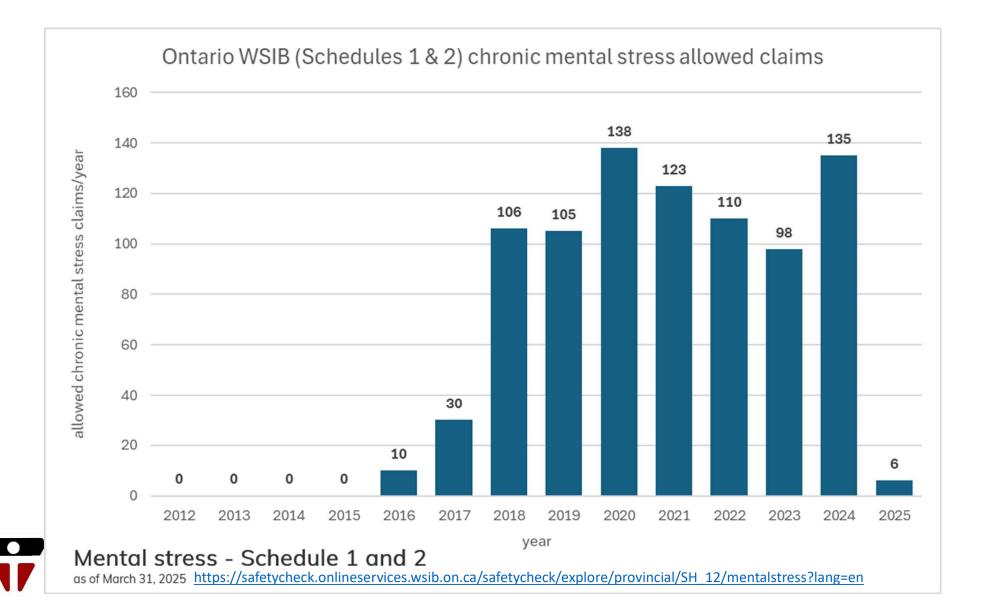
Five years after a landmark shift to accept chronic stress injury claims, new data shows thousands have been denied.





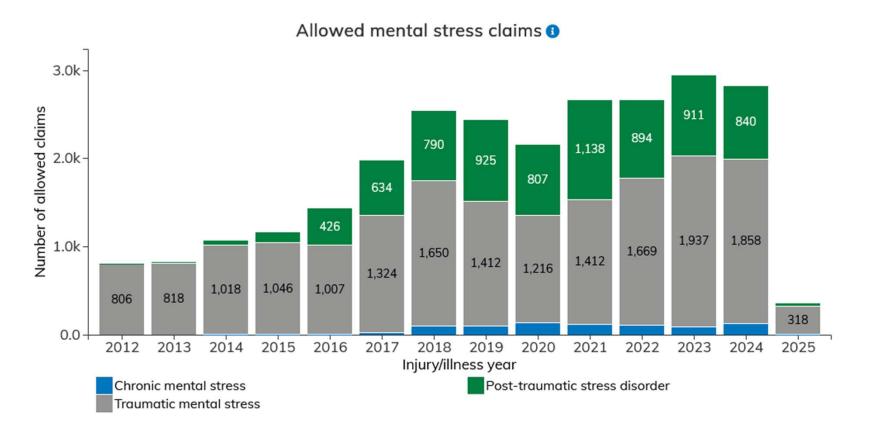


https://www.thestar.com/news/investigations/2023/05/06/chronic-stress-is-a-recognized-work-injury-so-why-does-ontarios-wsib-reject-more-than-90-of-claims.html?source=newsletter&utm\_source=ts\_nl&utm\_medium=email&utm\_email=5F6DF1ADD655B73C832A0BEF61513FCB&utm\_campaign=frst\_180379



#### Mental stress - Schedule 1 and 2

as of March 31, 2025





https://safetycheck.onlineservices.wsib.on.ca/safetycheck/explore/provincial/SH\_12/mentalstress?lang=en

### Ontario

"In a statement to Canadian Occupational Safety, the WSIB says it must operate within the bounds of its legislative requirements, which it says, "can be challenging and complex with mental stress injuries."

It says 63 percent of ineligible claims involved an employer's actions or decisions related to regular work functions or workplace interpersonal conflicts. The other 37 percent of denied claims did not meet the "substantial" threshold."



### **British Columbia**

#### Significant stressor(s)

As the occurrence of the stressor(s) must be identifiable, officers apply the guidance provided earlier in the *Occurrence of traumatic event(s)* section to determine the occurrence of the stressor(s) and for gathering evidence about the stressor(s)

In policy, a work-related stressor is considered significant when, "it is excessive in intensity and/or duration from what is experienced in the normal pressures or tensions of a worker's employment."

Interpersonal conflicts between a worker and co-workers, supervisors or customers are not generally considered significant unless the conflict results in behavior that is considered threatening or abusive. Significant work-related stressor(s) includes bullying and harassment. In general terms, both bullying and harassment reflect conduct that is intended to, or should reasonably have been known would, intimidate, humiliate or degrade an individual.

Effective January 2, 2013 Amended July 9, 2024 Practice Directive #C3-3

5

# BC WCB Psychological Injury Claims (2019-23)



#### Psychological injury only claims

year	2019	2020	2021	2022	2023
reported	4,506	4,438	5,455	5,902	6,791
allowed	1,718	1,626	1,742	1,982	2,208
% allowed	38.1%	36.6%	31.9%	33.6%	32.5%



#### https://www.canlii.org/en/bc/bcsc/doc/2025/2025bcsc376/2025bcsc376.pdf

#### IN THE SUPREME COURT OF BRITISH COLUMBIA

Citation: Pickering v. Workers' Compensation

Board,

2025 BCSC 376

Date: 20250306 Docket: S196707 Registry: Vancouver

Between:

James Pickering

**Plaintiff** 

And

Workers' Compensation Board, and Attorney General of British Columbia

Defendants



Before: The Honourable Justice A. Ross

# Background information:

- [49] From 2001 to 2017, the plaintiff was employed by Richmond School District No. 38 (the "Employer") as a carpenter. He was promoted to "lead hand" in the carpentry department in 2008. He had a pre-existing history of anxiety.
- [51] It is not disputed that the plaintiff was bullied and harassed at work. The majority of the bullying was carried out by one particular co-worker. The evidence establishes that the co-worker made Mr. Pickering's life miserable. Among other things, the co-worker: [list of abusive actions provided in decision]
- [52] The plaintiff repeatedly asked his manager to act to stop the bullying and harassment. His manager's response was dismissive, ineffective, and left the plaintiff exposed to continued bullying and harassment. The plaintiff became fearful of returning to his work setting. He experienced panic attacks almost daily.
- [53] In addition to the problems in the Shop, the plaintiff also began receiving complaints from school sites in which the administration was concerned about backlogs and work delays. The plaintiff raised those operational concerns with his manager, but nothing was done. Ultimately, management cancelled certain work orders. The plaintiff was required to report those cancellations to the schools, making him bear the blame.



# Pickering v. Workers' Compensation Board

[359] In my opinion, the Labour Relations Exclusion, when read plainly, does exacerbate disadvantage. It is arbitrary because it does not distinguish between employers' actions that are taken in good faith and those that are not.

[372] The problem with the blanket nature of the exclusion is evident from the facts of Mr. Pickering's case. There is no doubt that Mr. Pickering was disabled. Based upon the WCAT findings, there is no doubt that his employer's ineffective actions (or inactions) were the cause of his disability. This is not a case where the employer exercised its power to discipline, fire, or change the working conditions. As a result, an ineffective set of management decisions caused a Mr. Pickering's disability.

#### **Summary and Conclusion**

[409] For the reasons set out above, I make the following findings and rulings based upon the evidence adduced at trial and the facts as I have found them:

- a) While the higher standard for establishing an entitlement to benefits for chronic mental disorders creates a distinction between those claims and physical claims, that distinction is justified given the evidence tendered in this trial. The higher standard is not arbitrary.
- b) The Labour Relations Exclusion is arbitrary because it is unlimited. In my opinion it should be read down. The exclusion should be limited to management decisions on generic processes and actions taken in good faith.
- c) Mr. Pickering's claim is remitted to WCAT, or the appropriate level of WCB decision-maker, for a re-determination of his claim based upon the readdown version of the Labour Relations Exclusion.



# Canadian Jurisdictional Scan

province	OH&S Act	compensation criteria
Saskatchewan	"highest degree of physical, mental and social well-being"	only traumatic events but, "a series of workload or work-related interpersonal incidents that are beyond the normal expectation of maintaining employment, may be considered a traumatic event."
_	"elimination, at the source, of dangers to health, safety and physical and mental wellbeing"	throughout the compensation laws, reference is made to "physical and psychological" impairment; an example of an occupational illness is depression; no specific exclusions
alberta	"highest degree of physical, psychological and social well-being"	exclusion of "non-traumatic and non-compensable normal pressures and tension of employment" - "work environment, including H&S concerns"
Manitoba	"highest degree of physical, mental and social well-being"	"non-traumatic event or series of non-traumatic events that produce mental stress, such as the daily pressures of work and life, are not accidents under the Act.", unless the " actions amount to harassment or conduct that a reasonable person would perceive as egregious or abusive"
	"take every precaution reasonable in the circumstances for the protection of a worker"	excludes "chronic mental stress caused by an employer's decision or actions that are part of the employment function"; unless the action constitutes "workplace harassment, or conduct that a reasonable person would perceive as egregious or abusive"
	"all work must be carried out without undue risk of injury or occupational disease"	excludes "interpersonal conflicts between a worker and co-workers, supervisors or customers are not generally considered significant unless the conflict results in behavior that is considered threatening or abusive."

province	OH&S Act	componentian critoria
province	UTAS ACI	compensation criteria
YUKON	duty to "make reasonable efforts to check the well-being of a worker"	only post-traumatic stress disorder, excludes "mental stress" and excludes any PTSD " that may be the result of any decision by the worker's employer relating to the worker's employment"
Nova Scotia	statements outlining the internal responsibility system	allow "gradual onset or traumatic psychological injury"; exclusion: "Mental or physical conditions are not compensable when caused by labour relations issues"
New Brunswick	require the establishment of a safety policy and H&S program	restricted to "acute reaction to a traumatic event"
	"shall ensure, where it is reasonably practicable, the health, safety and welfare"	exclude trauma due to "pre-existing psychological condition"; mental stress that develops gradually over time due to general workplace conditions" but not are not a traumatic event; "burn out from usual duties, workplace change or performance demands"
	"secure from risks to their safety, health and physical or psychological well-being"	excludes "psychological or psychiatric condition that results from factors or circumstance that are considered to be a part of every workplace and may be associated with necessary and unavoidable aspects of doing business" (including H&S concerns)
Northwest Territories and	duties to "provide and maintain systems of work and working conditions that ensure, as far as is reasonably possible, the health and safety of workers"	excludes "mental stress arising out of labour relations between the worker and the employer"; "unless the act or omission that caused the mental stress was made with intent to harm the worker"
	"prevent accidents, occurrences of harassment and violence and physical or psychological injuries and illnesses"	compensation deferred to "the province where the employee is usually employed"

# Australian experience:



"Work-related stress describes the physical, mental, emotional and behavioural reactions of employees who perceive that their work demands exceed their abilities and/or resources to cope and do their work."

"Work-related mental injury resulting in psychological harm is the second most common cause of workers' compensation claims in Australia, after manual handling. It currently accounts for 11 per cent of workers' compensation claims in Victoria, and one of the leading causes is work-related stress."

http://www.worksafe.vic.gov.au/safety-and-prevention/health-and-safety-topics/work-related-stress (no longer accessible)





# EU Directive 89/391/EEC

- 2. The employer shall implement the measures referred to in the first subparagraph of paragraph 1 on the basis of the following general principles of prevention:
  - (g) developing a coherent overall prevention policy which covers technology, *organization of work*, working conditions, *social relationships* and the influence of factors related to the working environment;



# They've been doing it for years in the EU ... "... also, in many South American countries"

- European Framework Directive on Health and Safety at Work (89/391/EEC), which came into force on January 1<sup>st</sup>, 1993, was interpreted as including psychosocial risks as a part of the workplace risk assessment
- European Parliament's Resolution A4-0050/99 (February 25, **1999**) specified the goals of workplace well-being to include psychosocial aspects
- These were **generic requirements** (i.e. "assess risks including psychosocial") without specific performance evaluations (similar to our current state of affairs with violence & harassment policies) and were largely ignored or only paid lip-service to
- Within the last 10-15 years EU members have been passing very specific regulations requirement the measurement of psychosocial hazards and some even so far as requiring the quantitative demonstration of the effect of interventions
- EU **2012** enforcement "blitz" on psychosocial risk assessment







# Burnout syndrome as an occupational disease in the European Union: an exploratory study

Lastovkova et al., "Burnout syndrome as an occupational disease in the European Union: an exploratory study.", Ind Health 56:160-165 (2018).

https://www.jstage.jst.go.jp/article/indhealth/56/2/56\_2017-0132/\_pdf/-char/en

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Received August 3, 2017 and accepted October 27, 2017 Published online in J-STAGE November 3, 2017

Abstract: The risk of psychological disorders influencing the health of workers increases in accordance with growing requirements on employees across various professions. This study aimed to compare approaches to the burnout syndrome in European countries. A questionnaire focusing on stress-related occupational diseases was distributed to national experts of 28 European Union countries. A total of 23 countries responded. In 9 countries (Denmark, Estonia, France, Hungary, Latvia, Netherlands, Portugal, Slovakia and Sweden) burnout syndrome may be acknowledged as an occupational disease. Latvia has burnout syndrome explicitly included on the List of ODs. Compensation for burnout syndrome has been awarded in Denmark, France, Latvia, Portugal and Sweden. Only in 39% of the countries a possibility to acknowledge burnout syndrome as an occupational disease exists, with most of compensated cases only occurring in recent years. New systems to collect data on suspected cases have been developed reflecting the growing recognition of the impact of the psychosocial work environment. In agreement with the EU legislation, all EU countries in the study have an action plan to prevent stress at the workplace.



# Why it's not being fully integrated in OH&SM (apart from weak legal recognition)



# words, words, words, ...



**Stress:** both the exposure (risk factor) and the health effect (outcome) – "good" stress ("eustress") and "bad" stress ("distress")

**Psychological:** having to do with what goes on between the ears (mental life – cognition, emotions, motivations)

**Psychosocial:** having to do with the interaction between the social and the psychological

**Mental Health**: "Mental health is a state of mental well-being that enables people to cope with the stresses of life, realize their abilities, learn well and work well, and contribute to their community." (WHO 2022)



Whatever language (model/theory) you choose will constrain your vocabulary!

### 5 simple ways to end the stigma and start a conversation

# Stigma and vulnerability











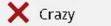
#### Your words matter

The words you use can make all the difference. Words can help, but they can also hurt. What would you choose?





Person with schizophrenia





✓ Person with a mental illness.

https://letstalk.bell.ca/en/



Commission de la santé mentale du Canada

# Public discussion on mental health:











# Differing Perspectives:

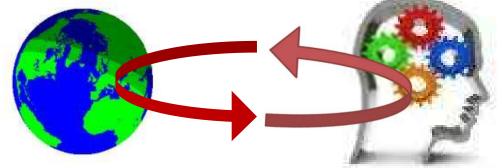


**Psychology** 

focus on what's going on between the ears

individual only ("responsibilisation")

### **Psychosocial**



P. Schnall, Session # 1 – Part 1: Introduction to "Work and Health", UCLA SPH EHS 270/CHS 278 Spring 2009 (March 31, 2009)

focus on the interaction between the social environment and the person

individual and collective responsibilities



### Prevention Framework

	Intervention levels		
prevention level	individual	organizational	
primary (1°) prevention (at the source)	coping and appraisal skills (resiliency)	changing the culture, climate, work structure & organization	
secondary (2°) prevention (along the path)	wellness, relaxation techniques (mindfulness)	awareness, Mental Health 1 <sup>st</sup> Aid, screening (surveys)	
tertiary (3°) prevention (at the worker)	therapy, counselling, medication, support	EAP, WSIB/WSIAT recognition, Return to Work	

active shooter



# Occupational stress and job satisfaction in mental health nursing: focused interventions through evidence-based assessment

S. COTTRELL BSC(HORS), RMN

Conwy & Denbighshire NHS Trust. Mental Health Directorate. Abergele Clinic. Abergele. Conwy. Wales. UK

#### Table 4 Matrix of organizational stress management interventions

	Primary Stress reduction	Secondary Stress management	Tertiary Stress treatment
Individual (Individual perspective)	Personal stress profile feedback Time management Career consumation Assertiveness Communication skills Psycho-education	Healthy lifestyle Counselling Reflection Psychotherapy Clinical supervision Occupational health intervention Mentorship Physical wellness: diet, exercise, Buddy' systems Lifestyle work Relaxation Home/work interface Support mapping Biofeedback Imagery	
Group (Team perspective)	Team building Team role analysis Boundary clarification	Group development, diagnosis and intervention Clinical team supervision Dependency/skill mix Workload analysis and review	Therapeutic remedial team work Work group role negotiation
Organization (Systems perspective)	IPR PDR Job descriptions and Role clarification Participation and empowerment schemes	Workload management Mission clarification Risk analysis and management Employee participation	Therapeutic consultancy Re-organization Organizational transformation programmes Employee Assistance Programmes (EAP) Process re-design Cultural change work, e.g. combating 'presenteeism'

Cottrell attributes contents of the table as an adaption from: Schaufeli W. & Enzmann D. (1998) The Burnout Companion to Study and Practice. A Critical Analysis Taylor & Francis, London.



# Occupational stress and job satisfaction in mental health nursing: focused interventions through evidence-based assessment

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#### Table 4

Matrix of organizational stress management interventions

	Primary Stress reduction	Secondary Stress management	Tertiary Stress treatment	
Individual (Individual perspective)	Personal stress profile for Time management Career consultation	eedback Healthy lifestyle Reflection Clinical supervision	Counselling Psychotherapy Occupational health interventions	
	Assertiveness Communication skills Psycho-education	" most stre	ess management	
		interventions tend to occur at the level		
		of the individual efforts to address		
Group (Team perspective)	Boundary clarification	the needs of	f the individual are less	
		likely to succ	ceed over time if stressfo	ul
Organization (Systems perspective)	IPR PDR	conditions in	n the workplace remain	
(Jystems perspective)	Job descriptions and R clarification	unaltered."	(p. 160)	
	Participation and empo schemes	werment.	Process re-design Cultural change work, e.g. combating 'presenteeism'	



Cottrell attributes contents of the table as an adaption from:

Schaufeli W. & Enzmann D.

<u>Companion to Study and</u> <u>Practice. A Critical Analysis</u> Taylor & Francis, London.

(1998) The Burnout

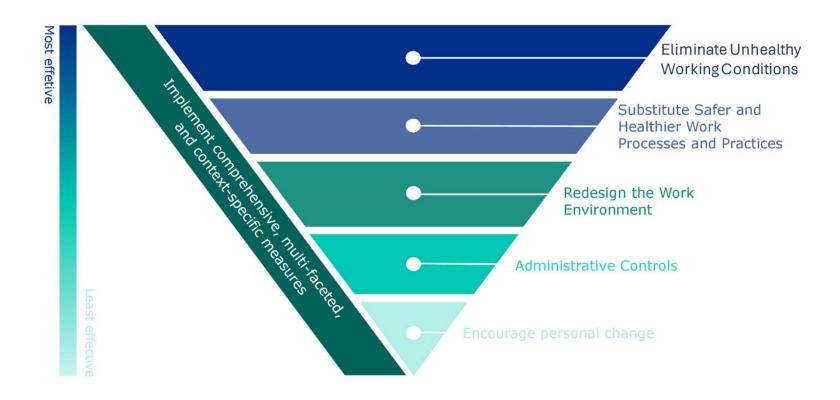
An expanded version of the same table from: Saksvik & Karanika-Murray, "Chapter 12: Healthy Change in Intervention Research and Reorganization", in: The Positive Side of Occupational Health Psychology, edited by Christensen, Saksvik & Karanika-Murray, Springer International Publishing AG, 2017 (page 139)

	Level/ type	Individual	Group	Organization	Society
2:	Primary	Adjusting work for positive presenteeism			
	Secondary		Education in Stress management		
	Tertiary			Follow-up of long	Systematic OHS-
	en an establishe			term sickness absentees	work



"It has long been an established truth that interventions that directly target the reason for a problem are the best, as well those that obtain the greatest effects by initiating interventions at the organizational level (LaMontagne, Keegel, Louie, Ostry, & Landbergis, 2007; Nielsen & Randall, 2012)." (p. 136)

#### The Psychosocial Hierarchy of Controls





Kjærgaard et al (2024) <a href="https://onlinelibrary.wiley.com/doi/full/10.1002/ajim.23694">https://onlinelibrary.wiley.com/doi/full/10.1002/ajim.23694</a>

When all you have is a <u>hammer</u>, all your problems look like nails:





# When all you have is a <u>hammer</u>, all your problems look like nails:

Stigma reduction
Self-care
Coping skills
Mindfulness
CBT
Resiliency

("adversity makes you stronger")



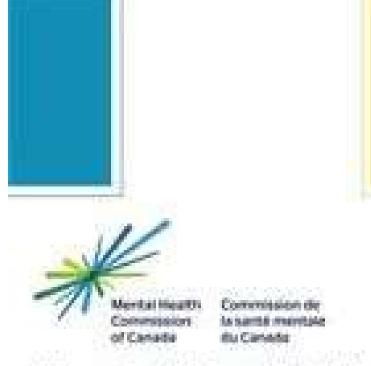


#### CBT & GM@W

- GM@W was designed by psychologists with funding from the **Canada Life Assurance Company** who were interested in getting employers to reduce the numbers of workplace stress-related S&A claims.
- In presentations at the Partners in Prevention Conference a few years ago, Dan Bilsker mentioned that the purpose of Guarding Minds @ Work was to get Cognitive Behavioural Therapy (CBT) into the workplace.

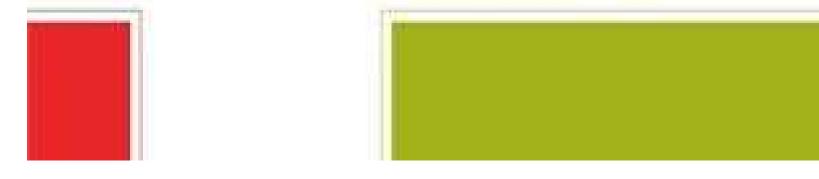


Is the solution to a high rate of accidents to train more people in first aid?



#### Mental Health First Aid CANADA



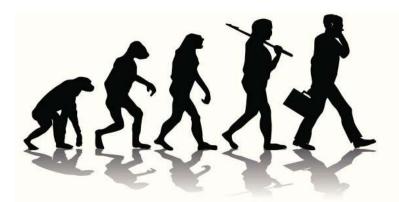


#### Responsibilization:

- Downloading organizational responsibilities to the individual ("let's Talk"; "Be Nice"; stigma reduction; etc.)
- Focussing on mental health personal supports rather than how the work environment affects mental health
- Tertiary prevention (at the individual level wait till the problem is serious enough before responding) rather than primary prevention (at the organizational level, early response at the source)
- Psychological (problem is between your ears you need to think differently) vs. psychosocial perspectives (collective responsibility, we all have a role to play)



### Perspectives/Stages/Focus:



early: violence prevention, regulatory compliance

awareness: mental health/stigma reduction (change attitudes)

risk assessment/management: measure & manage psychosocial factors

organizational development: optimization/innovation

## Stages of Change

- Pre-contemplation (Not Ready) "what problem? That's just the way things are in this line of work always has been, always will."
- Contemplation (Getting Ready) "maybe things could change but I don't know if I'm prepared to change? It is easier though, just going along with things the way they are, but maybe ...??"
- Preparation (Ready) "things could be better, and I think it's worth the effort to try let's get together and figure out how to do something about this ..."
- Action "we're going to make the following changes and hope things will improve – I'm glad we're finally doing something about this!"
- Maintenance "so, we've made the changes, they might need a bit of tweaking, but I think this is going to work out in the long run"



#### What are the "drivers" that get things done?

- \$, meeting production targets
- Quality (ANSI/ISO standards: 9000; 14000; ?)
- WSIB, S&A statistics/costs
- H&S laws and regulations ("due diligence")
- Risk management system
- OH&SM ISO/CSA standards (ISO 45001; CSA Z1000)
- Standard operating procedures (SOPs)
- Reputation: worker retention; community partner
- Moral/Ethical: just doing the right thing ("law is the conscience of those who have none" James Ham, 1983)





#### Confusion about how to do it:



#### Don't try to go it alone:

- The CSA Standard points out that making the workplace psychologically safe requires **full participation**.
- We cannot solve someone else's stress problems single-handedly (in fact, if you try, you'll likely make things worse)
- Everyone needs to be involved.





#### The myth of "Evidence-based" interventions:

- You don't need an evidence-based survey (you don't need a survey either for that matter) to assess psychosocial conditions
- However, a survey for which there is evidence that it performs reliably and validly in a population like yours, allows you to know what you are measuring and that it is reasonable stable (repeatable)
- A workplace committed to making things better can use a poor tool and still make improvements (a tent peg to spread peanut butter)
- A workplace not interested in changing can use an excellent tool and not make any improvements
- It's not the tool (although a good tool makes it easier), it's the commitment to change that makes it work or not no "silver bullets"



# OHCOW experience – Categories of workplaces

**The Best** – established group problem solving capabilities; desire to make the workplace better; excellent response rates; follow-up requested

The Worst – in crisis mode; something might have to break before it will be fixed; objective evaluation of situation (depersonalized); part of a more complex strategy; often 100% response rate (extreme results)

The Rest – more of a curiosity; if you'll measure it for me – I'm interested in knowing; not really motivated to act on results, but growing in the education process





#### Learning from other workplaces:

Workplace Approaches and Solutions - **Algoma Family Services**<a href="https://www.youtube.com/watch?v=Dtec2xqJL2s&list=PLVbf80Y8uEFMfQSgSTh4lbgliloamMY8b&index=8">https://www.youtube.com/watch?v=Dtec2xqJL2s&list=PLVbf80Y8uEFMfQSgSTh4lbgliloamMY8b&index=8</a>

Workplace Approaches and Solutions - Introduction to the mini-MIT including Lucy's Story

https://www.youtube.com/watch?v=pQzzRS47uf0&list=PLVbf80Y8uEF MfQSgSTh4lbgliloamMY8b&index=8

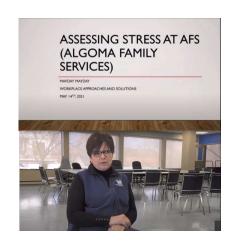
(Lucy's Story starts at 32:53)

Workplace Approaches and Solutions **CAMH** (a description of their process to deal with **violence and harassment and racism**)

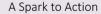
https://www.youtube.com/watch?v=hhuV6NGIbqw&list=PLVbf80Y8uE FMfQSgSTh4IbgIiloamMY8b&index=9

A Spark to Action (about the role of the survey in sparking turbulent responses)

https://www.youtube.com/watch?v=t3tN\_x2WyeQ&list=PLVbf80Y8uEF MfQSgSTh4lbgliloamMY8b&index=13







ferri Szymanski, OPSEU Health and Safety Office Tara, Steward in an OPSEU Local May 21, 2021





### Learning from other workplaces (2):

Building on Successive Surveys: A Worthwhile Investment IHSA

https://www.youtube.com/watch?v=BqRYAwqF1OE&list=PLVbf80Y8u EFP7HBAdUbWP7h1RDywkp7Vz&t=3s

Psychosocial Health & Safety with the Stress Assess Survey; small health services clinic

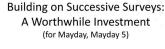
https://www.ohcow.on.ca/posts/copsoq-joint-session-panel-discussion-survey-use-challenges/ (from the beginning to 9:50)

Psychological Injuries in the Healthcare Sector: Survey Use and Challenges; **ONA H&S Caucuses 2012 & 2024** 

https://www.ohcow.on.ca/posts/copsoq-joint-session-panel-discussion-survey-use-challenges/ (from 10:00 to 38:45)

StressAssess Success Stories; **IHSA** (a workplace that has done the survey 4 times)

https://www.ohcow.on.ca/posts/copsoq-joint-session-panel-discussion-survey-use-challenges/ (from 39:00 to 56:00)



Enzo Garritano, President & CEO May 27<sup>th</sup>, 2022





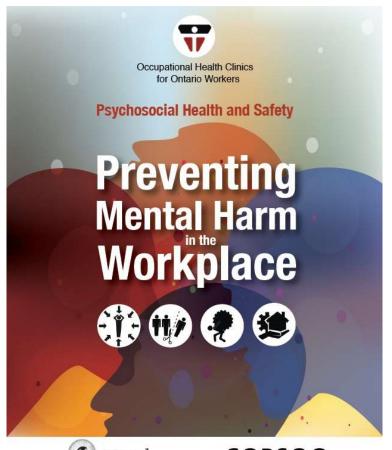
Denise Werner RN, BScN





#### https://www.ohcow.on.ca/wp-content/uploads/2021/05/mini mit lrg FINAL.pdf

### mini-MIT











... questions, comments ....

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