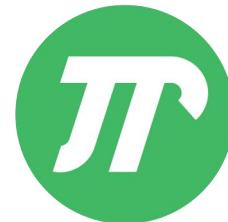


# New Risk Assessment Methods in Ergonomics

Jim Potvin

McMaster University, University of California – Berkeley, Potvin Biomechanics Inc.



## Preview of Talk

- The Liberty Mutual Manual Materials Handling (LM-MMH) Equations
  - development
  - equations
  - app
- Evaluation of the Validity of DHM Software for Estimating Manual Arm Strength
  - study
  - results
  - implications
- The Arm Force Field (AFF) for Estimating Manual Arm Strength
  - studies
  - results
  - development of the "AFF"
  - implementation
- A New Tool to Assess Above-Shoulder Work
  - theory
  - tool (work in progress)

2

# The Liberty Mutual Manual Materials Handling Equations

Jim R. Potvin, Vincent M. Ciriello, Stover H. Snook,  
Wayne S. Maynard, George E. Brogmus

3

ERGONOMICS  
<https://doi.org/10.1080/00140139.2021.1891297> in press

ARTICLE

### The liberty mutual manual materials handling (LM-MMH) equations

Jim R. Potvin<sup>a,b</sup>, Vincent M. Ciriello<sup>b</sup>, Stover H. Snook<sup>b</sup>, Wayne S. Maynard<sup>a</sup> and George E. Brogmus<sup>a</sup>

<sup>a</sup>Liberty Mutual Insurance, Boston, MA, USA; <sup>b</sup>Potvin Biomechanics Inc, Tecumseh, Canada

**ABSTRACT**  
We summarise more than 40 years of Liberty Mutual psychophysical research on lifting, lowering, pushing, pulling and carrying, including the 7 studies used to develop the Snook & Ciriello tables and 12 subsequent studies. Predictive equations were developed based on 612 mean maximum acceptable loads (MALs), representing 388 unique conditions from 123 female and 149 male participants, standing or sitting. The load threshold is based on a 95% quantile of the height, distance (vertical for lift & lower, horizontal for push, pull and carry) and horizontal reach (for lift & lower tasks). Representative coefficients of variation are provided to allow for the calculation of MALs for any percentile. Each equation performed well and, overall, they explained 90% of the variance in MAL values, with RMS differences of 6.7% and 4.8% of the full range for females and males, respectively. We propose that these equations replace the 1991 Liberty Mutual Tables.

**Practitioner summary:** We propose predictive equations to replace the 14 manual materials handling tables in Snook and Ciriello (1991). These equations are based on 12 more publications, matched the empirical data well, are easier to use and allow for both a wider range and more specific inputs than the tables.

**Abbreviations:** ANSUR: anthropometric survey of U.S. army personnel; C: Coupling; CV: coefficient of variation; DH: displacement horizontal; DV: displacement vertical; F: frequency; H: horizontal reach; LM: Liberty Mutual Insurance; MAL: maximum acceptable load; MMH: manual materials handling; RL: reference load; SF: scale factor; V: vertical height; VRM: vertical range middle



Taylor & Francis  
Taylor & Francis Group

Check for updates

ARTICLE HISTORY  
Received 5 October 2020  
Accepted 8 February 2021

KEYWORDS

Psychophysics; lifting;  
lowering; pushing; pulling;  
carrying; acceptable loads

## Liberty Mutual MMH Research: 1971 to 1991



Stover Snook

Gender	Task	Participants
		28
	Conditions	9
	Box Widths	FK, KS, SR
	Distances per effort (m)	0.51
	Frequencies (per min)	1 to 6.7
	Distances per min (m)	0.51 to 2.4
	Conditions	9
	Box Widths	FK, KS, SR
	Distances per effort (m)	0.51
	Frequencies (per min)	1 to 10
	Distances per min (m)	0.51 to 5.1
	Conditions	9
	Box Widths	KHE
	Distances per effort (m)	0.51 to 30.5
	Frequencies (per min)	0.5 to 10
	Distances per min (m)	0.51 to 36.5
	Conditions	18
	Box Widths	KHE
	Distances per effort (m)	2.1
	Frequencies (per min)	1 to 10
	Distances per min (m)	2.1 to 22.3
	Conditions	18
	Box Widths	M
	Distances per effort (m)	2.1
	Frequencies (per min)	2.1 to 8.5
	Distances per min (m)	2.1 to 28.1

Distances - Distance per minute = distance per effort x frequency. Box Widths - "S" = small (0.33 to 0.36 m), "M" = medium (0.49 m), "L" = large (0.75 to 0.76 m), "XL" = extra large (0.96 m). "NH" = no handles

Carry: Heights - "K" = knuckle, "E" = Elbow

Lift & Lower: Ranges - "FK" = floor-to-knuckle, "KE" = knee-to-elbow, "KS" = knuckle-to-shoulder, "SR" = shoulder-to-reach.

Pull & Push: Heights - "KnE" = between knee & elbow, "K-15" = knuckle minus 15 cm, "S" = shoulder

4

5

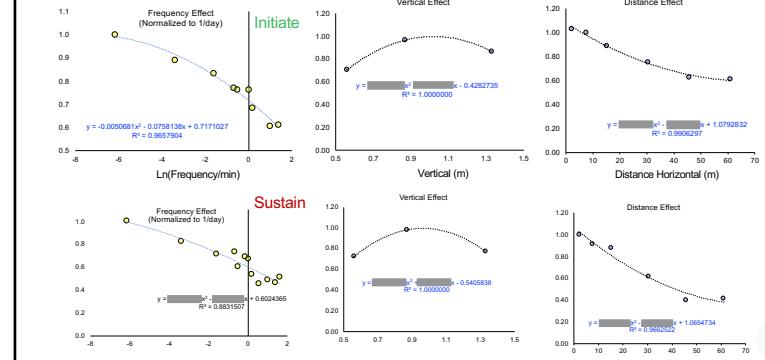


## Procedures

- Original Data
  - summarized by task and gender
  - total of 612 MAL values, average of 14 participants per MAL
  - Lift, Lower, Push (initiate & sustain), Pull (initiate & sustain) and Carry
  - female and male
- Anthropometry
  - estimated heights with ANSUR II database
  - knee, knuckle height, elbow, shoulder, stature, and arm reach
- Equation Development
  - input variables
  - H, D (horizontal or vertical), F, V (origin & destination for Lifts & Lowers)
  - determine the independent effects of changes in each variable on the MAL
  - normalize each relationship to have a maximum scale factor of 1.00
  - determine the maximum/reference load for best fit.

10

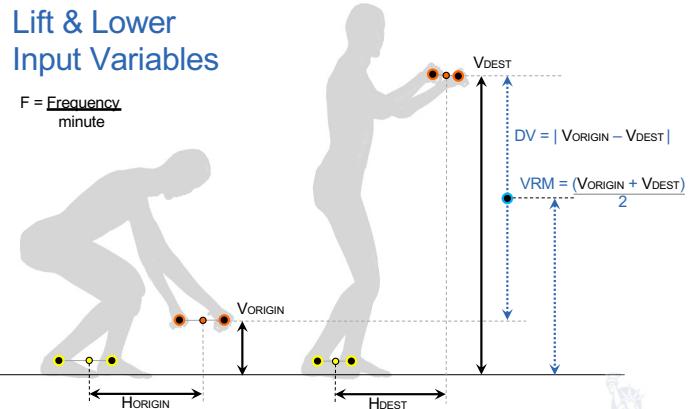
## Analysis Example: Scale Factors (Push & Pull Female)



11

## Lift & Lower Input Variables

F = Frequency  
minute



12

## Lift & Lower Equations: Females

The Lift and Lower equations have the form:  $MAL = RL [H_{SF}] [VRM_{SF}] [DV_{SF}] [F_{SF}]$

### Lift - Female

$$MAL = 34.9 \left[ \frac{H}{H_{SF}} \right] \left[ \frac{VRM}{13.69} - \frac{VRM^2}{9.221} \right] \left[ \frac{DV}{DV_{SF}} \right] \left[ \frac{F}{F_{SF}} - \frac{\ln(DV)}{\ln(DV_{SF})} \right]$$

Horizontal Scale Factor      Vertical Range Middle Scale Factor      Vertical Displacement Scale Factor      Frequency Scale Factor

**Lower - Female** (note: only the RL and CV values are different from the Lift - Female equation)

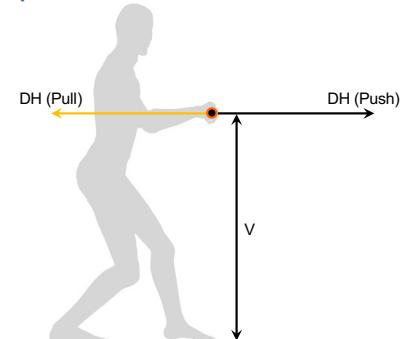
$$MAL = 37.0 \left[ \frac{H}{H_{SF}} \right] \left[ \frac{VRM}{13.69} + \frac{VRM^2}{9.221} \right] \left[ \frac{DV}{DV_{SF}} \right] \left[ \frac{F}{F_{SF}} - \frac{\ln(DV)}{\ln(DV_{SF})} \right]$$

Horizontal Scale Factor      Vertical Range Middle Scale Factor      Vertical Displacement Scale Factor      Frequency Scale Factor

CV = 0.307

13

## Push & Pull Input Variables



14

## Push & Pull: Female Equations

The Push and Pull equations have the form:  $MAL = RL [V_{SF}] [DH_{SF}] [F_{SF}]$

### Push or Pull - Initial - Female

$$MAL = 36.9 \left[ \frac{V}{\text{---}} + \frac{V^2}{\text{---}} - \frac{V^2}{\text{---}} \right] \left[ \frac{DH}{\text{---}} - \frac{DH^2}{\text{---}} + \frac{DH^2}{\text{---}} \right] \left[ 0.7251 - \frac{\ln(F)}{13.19} - \frac{\ln(F)^2}{197.3} \right]$$

CV = for Push - Initial - Female, CV = 0.234 for Pull - Initial - Female

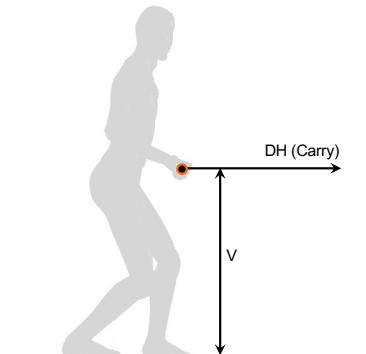
### Push or Pull - Sustained - Female

$$MAL = 25.5 \left[ \frac{V}{\text{---}} + \frac{V^2}{\text{---}} - \frac{V^2}{\text{---}} \right] \left[ \frac{DH}{\text{---}} - \frac{DH^2}{\text{---}} + \frac{DH^2}{\text{---}} \right] \left[ \frac{\ln(F)}{\text{---}} - \frac{\ln(F)^2}{\text{---}} \right]$$

CV = for Push - Sustained - Female, CV = 0.298 for Pull - Sustained - Female

15

## Carry Input Variables



16

## Carry Equations

The Carry equations have the form:  $MAL = RL [V_{SF}] [DH_{SF}] [F_{SF}]$

### Carry - Female

$$MAL = 28.6 \left[ \frac{V}{\text{---}} - \frac{V}{\text{---}} \right] \left[ \frac{DH}{\text{---}} - \frac{DH}{\text{---}} \right] \left[ \frac{\ln(F)}{\text{---}} - \frac{\ln(F)}{\text{---}} \right]$$

CV =

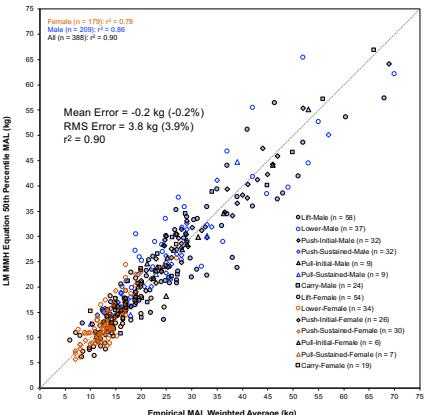
### Carry - Male

$$MAL = 74.9 \left[ \frac{V}{\text{---}} - \frac{V}{\text{---}} \right] \left[ \frac{\ln(DH)}{\text{---}} - \frac{\ln(DH)}{\text{---}} \right] \left[ \frac{\ln(F)}{\text{---}} - \frac{\ln(F)^2}{\text{---}} \right]$$

CV =

17

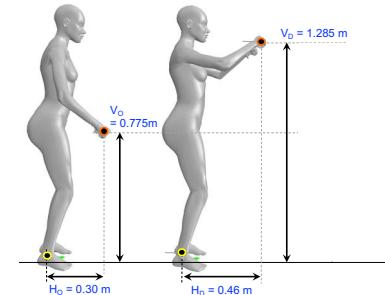
# Equations Versus Empirical Data



18

## Example: Female Lift

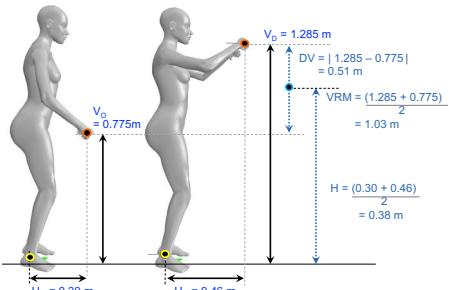
- Frequency:
  - $F = 1.0/\text{min}$
- Heights
  - origin  $V = 0.775 \text{ m}$
  - destination  $V = 1.285 \text{ m}$
- Horizontal reach
  - origin  $H = 0.30 \text{ m}$
  - destination  $H = 0.46 \text{ m}$
- The total vertical displacement would be  $[1.0] [0.51] = 0.51 \text{ m/min.}$



19

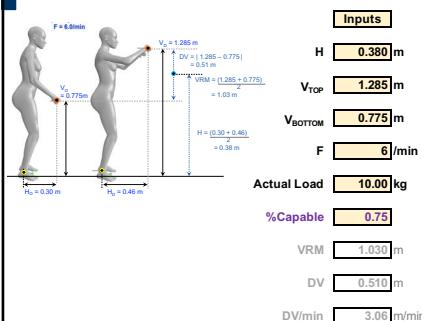
## Example: Female Lift

- Frequency:
  - $F = 6.0/\text{min}$
- Heights
  - origin  $V = 0.775 \text{ m}$
  - destination  $V = 1.285 \text{ m}$
- Horizontal reach
  - origin  $H = 0.30 \text{ m}$
  - destination  $H = 0.46 \text{ m}$
- The total vertical displacement would be  $[1.0] [0.51] = 0.51 \text{ m/min.}$



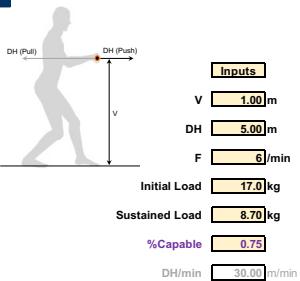
20

## App Modules: Lift & Lower

Potvin<sup>1,2</sup>, Cirillo<sup>1</sup>, Snook<sup>1</sup>, Maynard<sup>1</sup>, Brogmus<sup>1</sup> (2021)<sup>1</sup>Liberty Mutual Insurance, <sup>2</sup>Potvin Biomechanics Inc.

21

## App Modules: Push & Pull



MAL (at 75% capable)	Push		Pull		
	Initiate	Sustain	Initiate	Sustain	
%Capable (of Actual Load)	77.7%	75.3%	75.7%	74.4%	
Scale Factors (SF)	R <sub>L</sub> V <sub>sf</sub> D <sub>Hsf</sub> F <sub>sf</sub> Net <sub>sf</sub> %Cap <sub>sf</sub> Total <sub>sf</sub>	36.9 kg 0.999 0.962 0.573 0.550 0.856 0.471	25.5 kg 0.999 0.948 0.448 0.424 0.550 0.807 0.342	36.9 kg 0.999 0.962 0.573 0.550 0.842 0.424 0.464	25.5 kg 0.999 0.948 0.448 0.424 0.799 0.339

Potvin<sup>1,2</sup>, Ciriello<sup>1</sup>, Snook<sup>1</sup>, Maynard<sup>1</sup>, Brogmus<sup>3</sup> (2021)  
<sup>1</sup>Liberty Mutual Insurance, <sup>2</sup>Potvin Biomechanics Inc.

## App Modules: Carry

Inputs	MAL (at 75% capable)	Initiate
V: 0.770 m	14.5 kg	70.5%
DH: 4.300 m		
F: 1.2 l/min		
Actual Load: 15.0 kg		
Scale Factors (SF)	R <sub>L</sub> V <sub>sf</sub> D <sub>Hsf</sub> F <sub>sf</sub> Net <sub>sf</sub> %Cap <sub>sf</sub> Total <sub>sf</sub>	28.6 kg 0.991 0.989 0.611 0.599 0.845 0.506
%Capable	0.75	
DH/min	5.16 m/min	

Potvin<sup>1,2</sup>, Ciriello<sup>1</sup>, Snook<sup>1</sup>, Maynard<sup>1</sup>, Brogmus<sup>3</sup> (2021)  
<sup>1</sup>Liberty Mutual Insurance, <sup>2</sup>Potvin Biomechanics Inc.

## Evaluation of the Accuracy of 3DSSPP to Estimate Manual Arm Strength

Andrew D. Hall, Nicholas J. La Delfa, Chris Loma, Jim R. Potvin

### A Comparison Between Measured Female Linear Arm Strengths and Estimates from the 3D Static Strength Prediction Program (3DSSPP)

Andrew D. Hall<sup>1</sup>, Nicholas J. La Delfa<sup>2</sup>, Chris Loma<sup>3</sup>, Jim R. Potvin<sup>1\*</sup>,

<sup>1</sup>Department of Kinesiology, McMaster University, Hamilton, ON

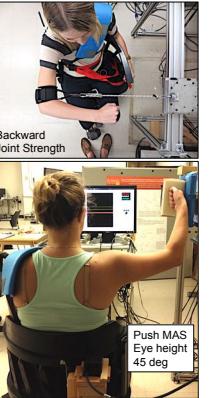
<sup>2</sup>Faculty of Health Sciences, Ontario Tech University, Oshawa, ON

<sup>3</sup>Advanced Ergonomics Studies Program, Fanshawe College, London, ON

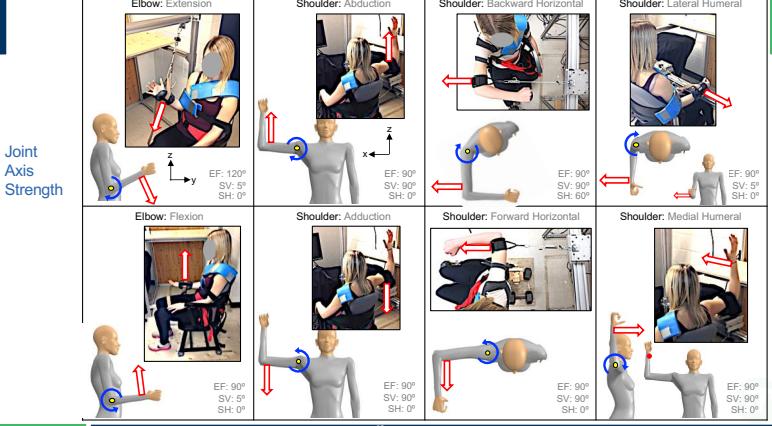
in review: Applied Ergonomics

## Data Collection

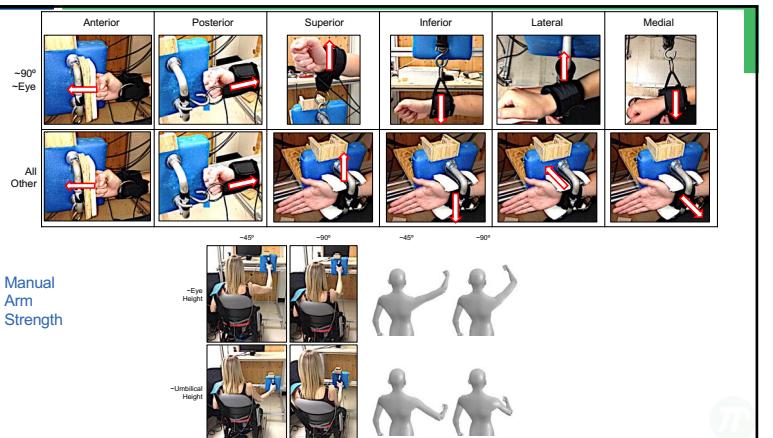
- 15 university age females
- 2 data collections
  - JAS: joint axis strengths
    - 8 axes, replicate Stobbe (1982)
    - MAS: right manual arm strength
    - 4 hand locations
      - 80% reach distance
      - heights: eye & umbilicus
      - rotations: 0 & 45/60 deg
  - 6 MAS directions:
    - anterior, posterior, superior, inferior, medial & lateral
- modifications:
  - eliminate wrist/forearm as a limiting joint
  - see La Delfa & Potvin (2014)
- 3DSSPP analysis with two Raters
  - used mean of the two
  - 360 conditions
  - 15 subjects x 4 hand locations x 6 directions



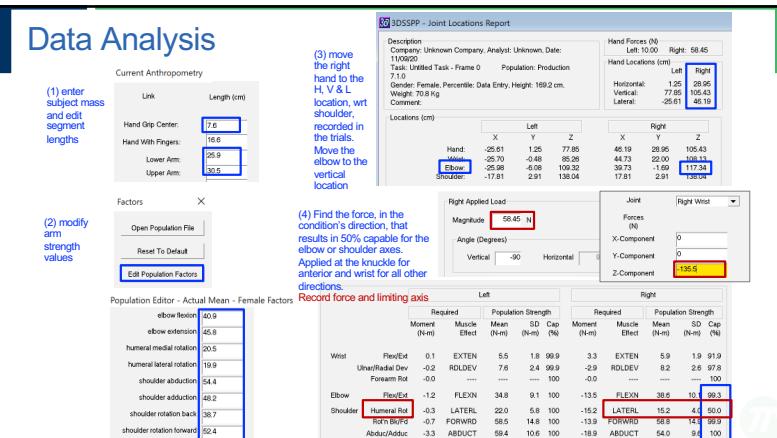
26



27

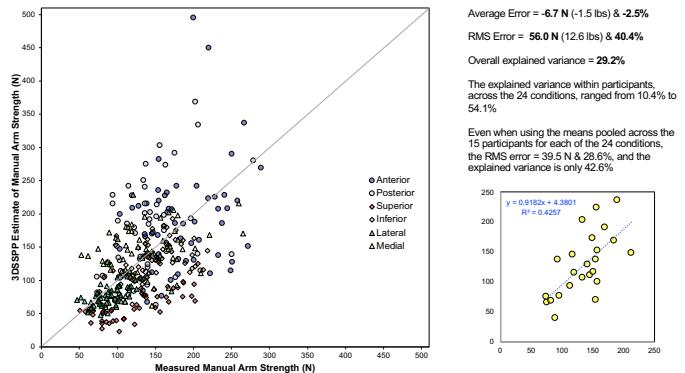


28



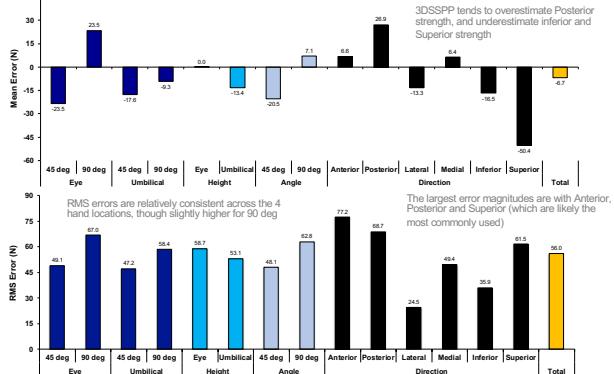
29

## Measured vs 3DSSPP Manual Arm Strength



30

## Mean & RMS Errors: Absolute



31

## The Arm Force Field (AFF) Method to Predict Manual Arm Strength

Nick La Delfa & Jim Potvin

32

Applied Ergonomics 59 (2017) 410–421



Contents lists available at ScienceDirect

Applied Ergonomics

journal homepage: [www.elsevier.com/locate/apergo](http://www.elsevier.com/locate/apergo)



The 'Arm Force Field' method to predict manual arm strength based on only hand location and force direction

Nicholas J. La Delfa <sup>a</sup>, Jim R. Potvin <sup>b,\*</sup>

<sup>a</sup> Department of Kinesiology, University of Waterloo, Waterloo, Ontario, Canada

<sup>b</sup> Department of Kinesiology, McMaster University, Hamilton, Ontario, Canada



Dr. Nick La Delfa  
Assistant Professor  
Ontario Tech

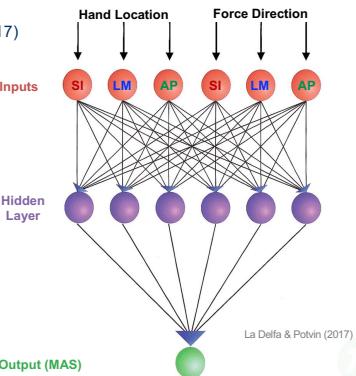
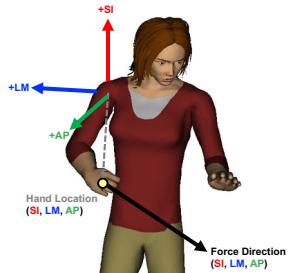


33



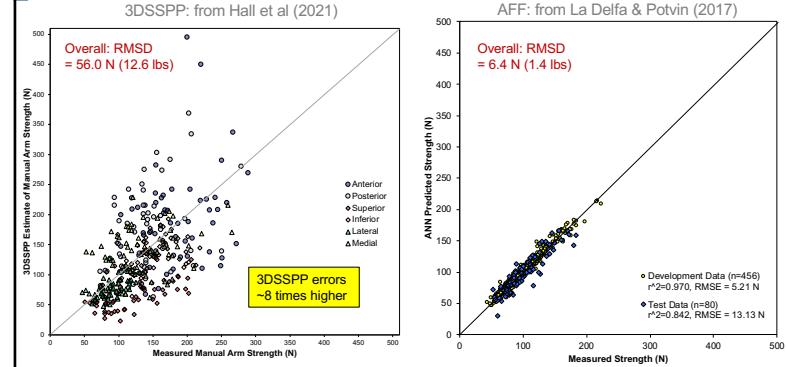
## The Arm Force Field: Estimating MAS

- Artificial Neural Network (La Delfa & Potvin, 2017)
  - 3 hand location coordinates (SI, LM, AP)
  - force direction vector (SI, LM, AP)
  - outputs MAS



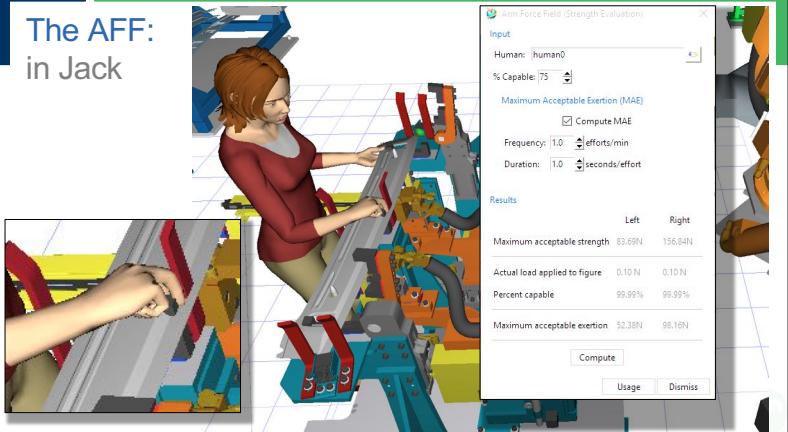
38

## Results: The AFF Artificial Neural Network



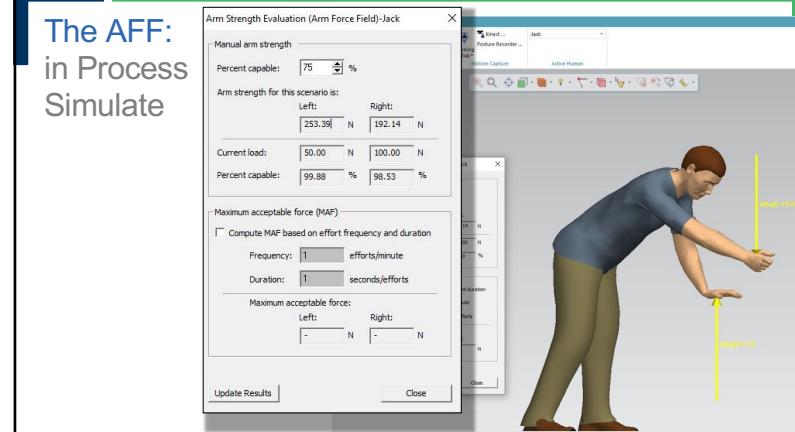
39

## The AFF: in Jack



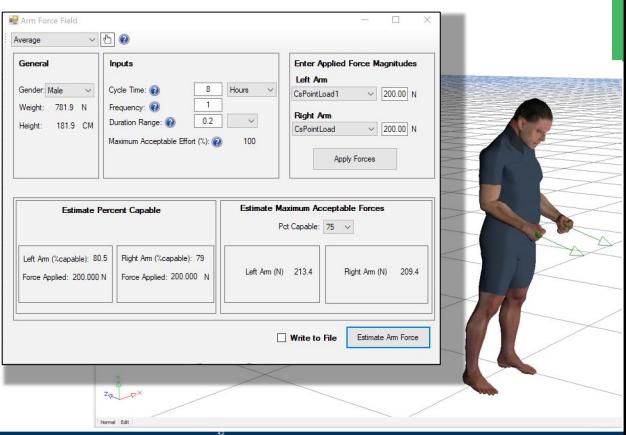
40

## The AFF: in Process Simulate



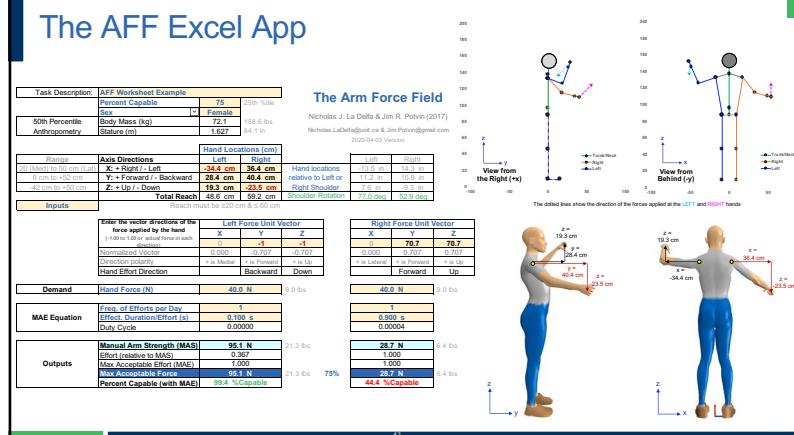
41

## The AFF: in Santos



42

## The AFF Excel App



43

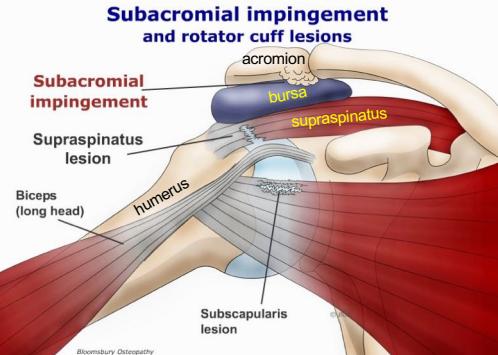
## Ergonomics Assessment Tool for Above-Shoulder Work

David Rempel, Jim R. Potvin

Work in Progress

44

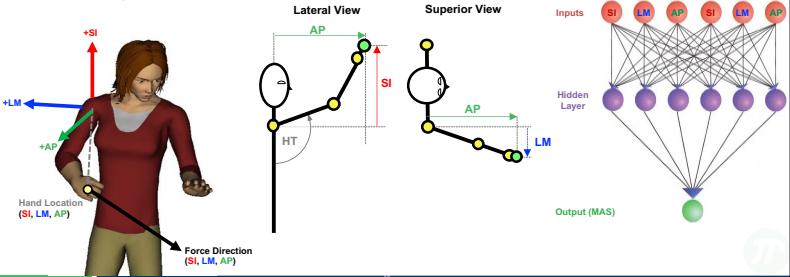
## Above-Shoulder Work



45

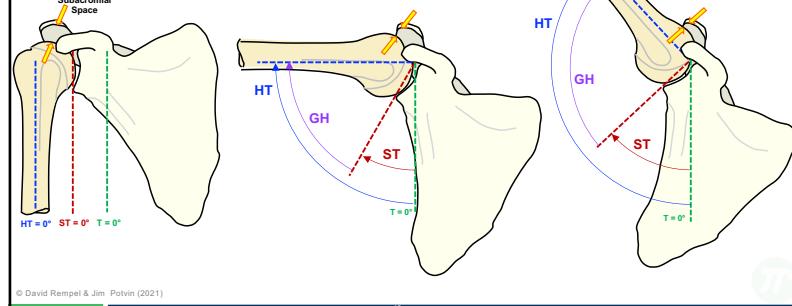
## Above Shoulder Tool: Manual Arm Strength

- Artificial Neural Network (ANN)
  - 3 hand location coordinates (SI, LM, AP)
  - force direction vector (SI, LM, AP)
    - Superior & Anterior
  - 25<sup>th</sup> percentile MAS



46

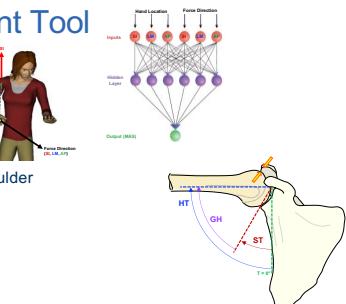
## Above-Shoulder Tool: Shoulder Rhythm



47

## Above-Shoulder Assessment Tool

- Manual Arm Strength
  - The Arm Force Field
    - Superior (Up)
    - Anterior (Forward)
  - 25<sup>th</sup> percentile
- Estimate Glenohumeral Rotation from total shoulder rotation (HT)
- Estimate Sub-acromial impingement force
- Establish Sub-acromial impingement force scale factor



48

## Summary

- The Liberty Mutual Manual Materials Handling (LM-MMH) Equations
  - available soon!
- Evaluation of the Validity of DHM Software for Estimating Manual Arm Strength
  - serious concerns
- The Arm Force Field for Estimating Manual Arm Strength
  - accurate alternative
- A New Tool to Assess Above-Shoulder Work
  - a work in progress

49

# Thank You!

[Jim.Potvin@gmail.com](mailto:Jim.Potvin@gmail.com)

Link to Cloud Folder of Potvin Ergonomics Tools:  
<https://bit.ly/3pYRJwn>

